Notes for Addendum

05.17.02.00.04

Federal Reporting

Business Management System

Payroll
Human Resources\Payroll\Year End
Human Resources\Payroll\Year End\Payroll\Calendar\1094C\1095C Processing
- HR\PA\YE\PA\CA\CP   (PaC)

1 - Federal ACA Users: The recreate process is properly removing the omitted employees record. Previously, the recreate process would append to the existing record and ultimately cause a 32K error.	*Correction* Proj#3281906	
2 - Federal ACA Users: When the flag to recalculate Employee Counts is unchecked, the programs in the step 2 and step 5 processes now check to see that there are valid values. This will correct the index-out-of-bounds errors that districts are seeing.	*Enhancement* Proj#3285288	
3 - Federal ACA Users: Several updates have been made for replacement transmissions. - All 1094 corrections will now have the Original Unique Submission ID field enabled for editing in the Step 5 parameter screen. - The process that retrieves the last 1094 information will now include replacement files in its search. - When generating the XML for a replacement, the TotalForm1095ALEMemberCnt will be output correctly (as needed).	*Correction* Proj#3287075	
4 - Federal ACA Users: When processing previous XML files (rejection, import from previous transmission, error import), the employee foreign address fields will populate properly in the new transmission. The XML output for foreign address "ForeignProvinceNm" has been updated to not include the "irs" prefix, which was causing IRS errors.	*Enhancement* Proj#3289039	
5 - Federal ACA Users: To avoid the IRS schema error (and rejection) all employee name fields will be truncated at 20 characters in length for the XML file. This includes first, last, middle, and covered individuals.	*Enhancement* Proj#3289026	
6 - Federal ACA Users: The ACA exception report will now display Schema Error Info when it occurs. Previously, this was not being included in the report and required users to read the XML file.	*Enhancement* Proj#3289055	

State Reporting or Related

FL State Related

FL State Related - Business Management System

FastTrack

Web Human Resources\Employee Administration\FastTrack
Web Human Resources\Employee Administration\FastTrack\Application Processing\Product Setup\Configuration\Application Setup
- WH\AD\FT\AP\PS\CF\AS

1 - Florida Users: The functionality to check the applicant certifications against the job listing qualifications has been added to FastTrack. Browses, browse views, and browse details have also been updated to display the status. An option was added to the Application Setup to require a valid certification.	_Enhancement_ Proj#2877869+

Web Human Resources\Federal-State Reporting\Florida State Reporting
Web Human Resources\Federal-State Reporting\Florida State Reporting\Surveys\Product Setup\Codes\Survey State Defined Codes Maintenance
- WH\SR\FL\SU\PS\CO\SC

1 - Florida Users: Two schools have been added to the Survey State Defined Codes Maintenance under 'HR-FL-MSID-ALL': 0212-Acceleration Academy & 5002-Lifebridge Center.	_Enhancement_ Proj#3288432

FL State Related - Student Management System

Web Student Management\Federal-State Reporting\Florida State Reporting
Web Student Management\Federal-State Reporting\Florida State Reporting\F.A.S.T.E.R\Batch Processing\Send Multiple Students Info
- WS\SR\FL\FA\BP\SM

1 - Florida Users: A new process is now available for FASTER that can be used to send multiple students at once. Follow the menu path WS\SR\FL\FA\BP\SM Send Multiple Student Info and create a template. The setup is similar to the setup for Bright Futures, except that the Destination is selectable.	_FL-UG Enhancement_ Proj#3283501

Web Student Management\Federal-State Reporting\Florida State Reporting\Other Exports\EOC Pre-ID Data\Export EOC Pre-ID Data
- WS\SR\FL\OE\SE\ES

1 - Florida Users: The Spring NGSSS Pre-ID Export Submissions have been updated for 2017. This includes both Pre-ID submissions for Reading, Science, and Algebra 1, as well as one for Biology, History, and Civics.	_Enhancement_ Proj#3288279

Web Student Management\Federal-State Reporting\Florida State Reporting\Product Setup\Codes\Maintain State-Defined Codes
- WS\SR\FL\PS\CO\MS

1 - Florida Users: Career Academy codes (School 0032: codes 003, 004, 005, and 006) are no longer inactive as of 2016-17.	_Enhancement_ Proj#3280083

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Extract\Extract Survey Data
- WS\SR\FL\SU\EX\ES

1 - Florida Users: The CAPE 1 and 2 extract has been updated for Surveys Federal/State Indicator Format. Surveys will now pull the most recent CAPE 1 value entered and also the most recent CAPE 2 value entered, rather than pulling both values from the most recent record.	_Enhancement_ Proj#3279309

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Extract\Maintain Extracted Survey Data
 - WS\SR\FL\SU\EX\ME

1 - Florida Users: The Surveys Student Discipline Format has been updated to correctly pull offenses that occurred earlier in the year for home schooled students who were not scheduled during Survey 3, but were previously enrolled during the year when the offense took place.

Enhancement
Proj#3285273

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Verification\Extracted Data Report
 - WS\SR\FL\SU\VE\ED

1 - Florida Users: The Extracted Survey Data Report, Export Extracted Data for Verification, and Extract Survey Data processes now include an option to "Process Report Formats using multiple Print Queue agents." Each format will print as its own report in the Print Queue when this option is enabled. An option was also added for these processes to "Only print one line/record" when choosing to "Print Extracted Data." This option will limit the data displayed on the report to fields that make the reported records unique. If there is room left on the single-line record, some additional fields will be included, which will vary per format.

Enhancement
Proj#3280633

The Finalize Extracted Survey Data has been updated to always print one line per record. There is no option on the screen for this.

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Verification\Teacher Bonus Pay Report
 - WS\SR\FL\SU\VE\TB

1 - Florida Users: "Max Bonus Per Teacher" has been added as a range option to the Teacher Bonus Pay report. Additionally, the default maximum bonus per teacher has been updated to $3,000 for 2016.

Enhancement
Proj#3288205

Grading
Web Student Management\Office\Grading
Web Student Management\Office\Grading\Transcripts\Reports\Transcript
 - WS\OF\GR\TR\RE\TR

1 - Florida Users: Updates have been made to the way the Community Service Requirement Met field prints on FASTER Transcripts.

Enhancement
Proj#3287651

Health Records
Web Student Management\Office\Health Records
Web Student Management\Office\Health Records\Vaccinations \Compliance Groups
 - WS\OF\HR\VA\CG

1 - Florida Users: Minimum age of 24 weeks is now required for the 3rd dose of Hepatitis B.

Enhancement
Proj#3288328

ID State Related

ID State Related - Business Management System

Web Human Resources\Federal-State Reporting\Idaho State Reporting
Web Human Resources\Federal-State Reporting\Idaho State Reporting\Staff Report Processing\Utilities\Create ETS User Defined Screen
 - WH\SR\ID\SR\UT\CE

1 -	Idaho Users: The Is Parapro option set on the ETS Parapro Assessment Exam UDS/Custom Form has been updated. The blank option has been removed and the default will be N – Not Paraprofessional. The "Create ETS User Defined Screen" utility in Staff Report Processing must be run to update the UDS/Custom Form. Current values will be retained.	*Enhancement* Proj#3282813

ID State Related - Student Management System

Web Student Management\Federal-State Reporting\Idaho State Reporting
Web Student Management\Federal-State Reporting\Idaho State Reporting\Idaho System for Educational Excellence\Extract ISEE Data
 - WS\SR\ID\ID\ES

1 -	Idaho Users: The Contract Number has been added to the Class Meet and Teacher Transactions.	*Enhancement* Proj#3286808
2 -	Idaho Users: The Extract ISEE Data process has been updated to utilize the new Contract Number field when extracting the Contract Number field (Staff Assignment template).	*Enhancement* Proj#3289608

IL State Related

IL State Related - Student Management System

Food Service
Web Student Management\Food Service\Reports
Web Student Management\Food Service\Reports\SBOA Daily Balance Records Report
 - WS\FS\RE\DB

1 -	Illinois Users: SB100 Letters have been added to the CAS/DAS List programs.	*Correction* Proj#3281084+

Web Student Management\Federal-State Reporting\Illinois State Reporting
Web Student Management\Federal-State Reporting\Illinois State Reporting\Student Information System\Export SIS Data
 - WS\SR\IL\SI\ES

1 -	Illinois Users: The SIS Automated Web Service Import process has been updated to correct the issue preventing files from being imported.	*Correction* Proj#3287314

IN State Related

IN State Related - Student Management System

Enrollment
Web Student Management\Students\Data Mining
Web Student Management\Students\Data Mining
 - WS\ST\DM

1 -	Indiana Users: The Food Service Refused Free/Reduced Textbooks field is now available for selection in Data Mining.	*Enhancement* Proj#3184662+

Web Student Management\Federal-State Reporting\Indiana State Reporting

Web Student Management\Federal-State Reporting\Indiana State Reporting\DOE-CP - Certified Positions\Extract Assignment Data
- WS\SR\IN\CP\EA

1 - Indiana Users: Alternate teacher records will only be extracted/reported for the Certified Positions (DOE-CP) if the Class Instruction on the class section is set to 1, indicating that the course is taught by multiple teachers.	*Enhancement* Proj#3279131	

Web Student Management\Federal-State Reporting\Indiana State Reporting\Product Setup\Codes\Maintain State-Defined Codes
- WS\SR\IN\PS\CO\MS

1 - Indiana Users: The Services Provided codes have been updated for 2017.	*Enhancement* Proj#3283653	

Student

Web Student Management\Students\Product Setup
Web Student Management\Students\Product Setup \Utilities\Mass Add Special\Local Programs
- WS\ST\PS\UT\SP

1 - Indiana Users: The Mass Add Special/Local Programs overwrite option has been updated to correctly overwrite overlapping Title I records where the selected areas of instruction match.	*Correction* Proj#3280701	

KS State Related

KS State Related - Student Management System

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
- WS\ST\TB\NC\NC

1 - Kansas Users: The "PGF Survey" field has been restored to the KS/NCLB tab of the Student Profile.	*Correction* Proj#3289356	

MA State Related

MA State Related - Student Management System

Web Student Management\Federal-State Reporting\Massachusetts State Reporting
Web Student Management\Federal-State Reporting\Massachusetts State Reporting\Data Collection\Data Collection\Extract State Data
- WS\SR\MA\DC\DC\ES

1 - Massachusetts Users: For the state data extract, the ELL Student 1st Year logic has been updated to pull code 00 for PK and SP students.	*Enhancement* Proj#3280635	

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
- WS\ST\TB\NC\NC

1 - Massachusetts Users: The "High School Completer Plan" field has been restored to the MA/NCLB tab of the Student Profile.	*Correction* Proj#3289364	

MN State Related

MN State Related - Business Management System

Employee Management
Human Resources\Employee Management\State Reporting
Human Resources\Employee Management\State Reporting
- HR\EM\ST (PaC)

1 - Minnesota Users: Updates have been made to no longer export
obsolete employees from STAR Records with invalid Name-IDs on
file. Previously, the system was creating duplicate records.

Correction
Proj#3282145

MN State Related - Student Management System

Enrollment
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
- WS\ST\TB\EW\EW

1 - Minnesota Users: When extracting 12th grade students who have a
State Aid category of 16, 17, or 18, a default Status End value of 40
will extract if they do not have a withdrawal date set.

Enhancement
Proj#3283291

Grading
Web Student Management\Office\Grading
Web Student Management\Office\Grading\Report Cards\Reports\District Report Cards
- WS\OF\GR\RC\RE\DR

1 - Minnesota Users: All thirteen characters of the State ID will now print
on report cards.

Correction
Proj#3286695

Web Student Management\Federal-State Reporting\Minnesota State Reporting
Web Student Management\Federal-State Reporting\Minnesota State Reporting\MCCC\Extract MCCC Data
- WS\SR\MN\MC\XD

1 - Minnesota Users: The MCCC extract has been updated to allow
selection by entity instead of low/high entity ranges. Please note that
pre-existing templates will default to using the entities that fall within
the previously specified ranges.

Enhancement
Proj#3289139

Web Student Management\Federal-State Reporting\Minnesota State Reporting\STAR\Extract STAR Data
- WS\SR\MN\ST\ES

1 - Minnesota Users: When editing a course, the STARS fields will now
only be validated if the STARS checkbox is checked.

Enhancement
Proj#3230353

NJ State Related

NJ State Related - Student Management System

Enrollment
Web Student Management\Students\Data Mining
Web Student Management\Students\Data Mining
- WS\ST\DM

1 - New Jersey Users: The PARCC field, Invert Color Choice, has been
updated in Data Mining to pull the code saved for the PARCC
record.

Correction
Proj#3256347+

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Special Programs Tab\Special Programs Tabs\PARCC Assessment Accommodations
- WS\ST\TB\SP\TB\PS

1 - New Jersey: The PARCC Export process has been updated to include the State Assessment Name fields for 2017 and the Date First Enrolled In US School, which pulls from the Initial School Entry Date.

Enhancement
Proj#3290140

NM State Related

NM State Related - Student Management System

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
- WS\ST\TB\NC\NC

1 - New Mexico Users: The "Post Graduate Act" field has been restored to the NM/NCLB tab of the Student Profile.

Correction
Proj#3289368

PA State Related

PA State Related - Student Management System

Food Service
Web Student Management\Food Service\Payor
Web Student Management\Food Service\Payor\Customer Maintenance\Direct Certification\Direct Certification Processes\Create Certification Export File
- WS\FS\PM\DC\IE\CE

1 - Pennsylvania Users: The * was removed from the file headers in the Direct Certification Export.

Correction
Proj#3202865+

Web Student Management\Federal-State Reporting\Pennsylvania State Reporting
Web Student Management\Federal-State Reporting\Pennsylvania State Reporting\Early Warning System (EWS)\Extract EWS Data
- WS\SR\PA\EW\EE

1 - Pennsylvania Users: The EWS Snapshot Date now pulls as YYYY-06-30. An option was added to Extract By Specified Date or Today.

Enhancement
Proj#3263512

Web Student Management\Federal-State Reporting\Pennsylvania State Reporting\PIMS\Extract PIMS Data
- WS\SR\PA\PM\EP

1 - Pennsylvania Users: The PIMS Extract was updated to pull a student's correct entity when the Multiple Districts option is checked on the PIMS Template.

Correction
Proj#3283513

Web Student Management\Federal-State Reporting\Pennsylvania State Reporting\PIMS\Maintain Extracted PIMS Data
- WS\SR\PA\PM\ME

1 - Pennsylvania Users: Changes to the PIMS Maintain are now saved correctly.

Correction
Proj#3283688

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
- WS\ST\TB\NC\NC

1 - Pennsylvania Users: The "Post High School Activity" field has been restored to the PA/NCLB tab of the Student Profile.

Correction
Proj#3285234

RI State Related

RI State Related - Student Management System

Enrollment
Web Student Management\Students\Data Mining
Web Student Management\Students\Data Mining
 - WS\ST\DM

1 - Rhode Island Users: Data Mining was updated to include the IDEA Part C field for Special Education Evaluations.	*Correction* Proj#3046468+	
2 - Rhode Island Users: The PARCC field, Invert Color Choice, has been updated in Data Mining to pull the code saved for the PARCC record.	*Correction* Proj#3286169+	

Staff
Web Student Management\Staff\Staff Browse
Web Student Management\Staff\Staff Browse
 - WS\SF\SF

1 - Rhode Island Users: The Staff State ID label was corrected to read Certification ID.	*Enhancement* Proj#3277897

SD State Related

SD State Related - Business Management System

Web Human Resources\Federal-State Reporting\South Dakota State Reporting
Web Human Resources\Federal-State Reporting\South Dakota State Reporting\Personnel Record Form
 - WH\SR\SD\PR

1 - South Dakota Users: The PRF report has been updated. The export file is now in .csv format. An option to indicate the Years of Experience fields to total and extract has been added to the Extract screen. Exceptions for "Was this vacant position filled the first day of school?" and "Decision made as a result of the vacant position" have been added for when a Termination code is present.	*Enhancement* Proj#3232849

SD State Related - Student Management System

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
 - WS\ST\TB\NC\NC

1 - South Dakota Users: The "PGF Survey" field has been restored to the SD/NCLB tab of the Student Profile.	*Correction* Proj#3289366

TN State Related

TN State Related - Student Management System

Web Student Management\Federal-State Reporting\Tennessee State Reporting
Web Student Management\Federal-State Reporting\Tennessee State Reporting\Reports
 - WS\SR\TN\RE

1 - Tennessee Users: The Print Queue Report Descriptions for the Annual/Monthly Vocational ADA/ADM reports have been shortened so that the template description is visible on the My Print Queue browse screen.	*Enhancement* Proj#3148194

TX State Related

TX State Related - Business Management System

Human Resources\Federal-State Reporting\Post T.R.S.
Human Resources\Federal-State Reporting\Post T.R.S.
- HR\SR\PT   (PaC)

1 - Texas Users: When a district has the "Subject to Stat Min" configuration set to No, the matching expenditures report is calculating the NFICA value correctly and the Post TRS process is calculating the NFICA value correctly. This only needed to be corrected for non-Charter schools not subject to Stat Min. The Post TRS process was not posting incorrectly for Charter schools.

Enhancement
Proj#3286678

TX State Related - Student Management System

Attendance
Web Student Management\Office\Attendance
Web Student Management\Office\Attendance\Reports\Calendar Reports\Calendar Report
- WS\OF\AT\RE\CR\CR

1 - Texas Users: An option for Operational Minutes has been added to the Calendar report. Selecting the option will print the Operational Minutes for each calendar day, along with the Total Operational Minutes for all the days that fall within the Day Range in each school year.

Enhancement
Proj#3277297

Web Student Management\Office\Attendance\Transaction Tracking Inquiry
- WS\OF\AT\TT

1 - Texas Users: Transaction Tracking is now available for Optional Flexible School Day Program (OFSDP) Attendance.

Enhancement
Proj#3280316

Grading
Web Student Management\Office\Grading
Web Student Management\Office\Grading\Transcripts\Product Setup\Configuration\Custom Transcript Layouts
- WS\OF\GR\TR\PS\CF\TL

1 - Texas Users: An option to Exclude Entities from Awarding Credit has been added to the custom transcripts.

Enhancement
Proj#3287963+

Import/Export
Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Exports\Export File Builder\Export File Data Types\Student File
- WS\AD\SB\EX\EF\DT\ST

1 - Texas Users: A new ECDS Export Layout has been created for SkyBuild Exports that is named "ECDS 2017."

Enhancement
Proj#3289362

Web Student Management\Federal-State Reporting\Texas State Reporting
Web Student Management\Federal-State Reporting\Texas State Reporting\Other Exports\Test Exports\STAAR Precoding
- WS\SR\TX\OE\TE\SP

1 - Texas Users: The STAAR Precoding export now includes 66 fields for all STAAR assessments.

Enhancement
Proj#3289645

Web Student Management\Federal-State Reporting\Texas State Reporting\Texas Student Data System (TSDS)\TSDS PEIMS\Extract TSDS PEIMS Data
- WS\SR\TX\TS\TP\ET

1 - Texas Users: The TSDS PEIMS CalendarDate Complex Type has been updated to pull blank minutes as 000.

Enhancement
Proj#3288610

2 - Texas Users: PEIMS updates from TEDS version 2017.A.2.2 have been completed.

Enhancement
Proj#3289381

WI State Related

WI State Related - Student Management System

Enrollment
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
- WS\ST\TB\EW\EW

1 - Wisconsin Users: The "Exclude from 3rd Friday Sept Count" field for Entry/Withdrawal records has been added to Data Mining selection at E/W > E/W History > Exclude 3rd Friday Sept.

Enhancement
Proj#3253217

Grading
Web Student Management\Office\Grading
Web Student Management\Office\Grading\Transcripts\Product Setup\Configuration\Custom Transcript Layouts
- WS\OF\GR\TR\PS\CF\TL

1 - Wisconsin Users: Transcripts have been updated to pull the WISE ID when a student has a WISE ID. If the student does not have a WISE ID, the WSN number for the student will pull.

Enhancement
Proj#3287116+

Import/Export
Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Imports\Import File Builder\Import File Builder (Main Screen)
- WS\AD\SB\IM\IF\IF

1 - Wisconsin Users: The WISE ID field was updated to work properly as a linking field in SkyBuild.

Correction
Proj#3269487+

Special Education
Web Student Management\Student Services\Special Education
Web Student Management\Student Services\Special Education\Special Ed Tabs\IEP Information\IEP Information Secured Items\IEP Forms\Wisconsin Forms\I-6 Interim Review of IEP Goals
- WS\SS\SE\TB\IE\SI\IF\IF\IR

1 - Wisconsin Users: The Special Education I-6 Interim Review of IEP Goals form now pulls only the current IEP goals and objectives without an intermediate screen. To enable this update, select the I-6 form in the Form Setup and then click the Restore Defaults button.

Enhancement
Proj#3287259+

Web Student Management\Federal-State Reporting\Wisconsin State Reporting
Web Student Management\Federal-State Reporting\Wisconsin State Reporting\Product Setup\Utilities\Mass Update Career and Tech Tab Defaults
- WS\SR\WI\PS\UT\MU

1 - Wisconsin Users: The Mass Update Career and Tech Tab Defaults utility was updated to only include Vocational Education courses unless the course has "1000" entered in the Local Description field.

Enhancement
Proj#3280885

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\NCLB\NCLB Tab
- WS\ST\TB\NC\NC

1 - Wisconsin Users: The "PGF Survey" field has been restored to the
WI/NCLB tab of the Student Profile.

Correction
Proj#3289359

General Updates

General System

Framework
Framework Maintenance
Framework Maintenance
- FW

1 - Running a system table load from a Unix server now works without
error.

Correction
Proj#3291182

Security
Product Setup\Skyward Contact Access\Security
Product Setup\Skyward Contact Access\Security\Super User\Secured User
- PS\CA\SE\SU\SU

1 - Security when submitting a Service Call/RFE was updated to ensure
that the service call is created by the currently logged in user.

Correction
Proj#3275152

Systemwide
System Admin\Utilities\System Utilities Main Menu
System Admin\Utilities\System Utilities Main Menu\Name Merge Utility
- SA\UT\SU\NM (PaC)

1 - The PaC Name Merge utility now requires Food Service and Fee
Management Customer and Payor records for the "Merge From
Name" to be removed before the name merge can be completed.

Correction
Proj#2907026

Business Management System

Account Master
Web Financial Management\Account Management\Account Master
Web Financial Management\Account Management\Account Master\Account Profile
- WF\AM\CA\AP

1 - Updates have been made to ensure that the Notes and Attachment
detail nodes are available from the AP Invoices and Purchase Order
tabs on the Vendor and Account Profile tab screens.

Enhancement
Proj#3247903

Accounts Payable
Web Financial Management\Accounts Payable\Check Requests
Web Financial Management\Accounts Payable\Check Requests
- WF\AP\CH

1 - Check Requests are now created with the selected PO group when
notes or attachments are added at the same time. This allows the
Check Request skeleton to have the proper PO group if a user's
session ends before a Check Request can be properly submitted or
saved.

Correction
Proj#3245239

Web Financial Management\Accounts Payable\Invoice Entry
Web Financial Management\Accounts Payable\Invoice Entry\Invoice Entry
- WF\AP\IE\IE

1 - Web invoice entry now allows searching by vendor name key when
adding or editing an invoice.

Enhancement
Proj#2932256

Accounts Receivable
Web Financial Management\Accounts Receivable\Payor Master
Web Financial Management\Accounts Receivable\Payor Master
  - WF\AR\PM

1 - Individuals/organizations that exist in the system can now be added as Accounts Receivable payors on the Web. The Web add screen for Accounts Receivable payors has been updated to prevent confidential information from being viewed or updated. In addition, the address can no longer be updated when an employee is being added as a payor.

Correction
Proj#3013155

Budget Management
Web Financial Management\Account Management\Budget Management
Web Financial Management\Account Management\Budget Management\Budget Entry
  - WF\AM\BM\BE

1 - A Save & Again button was added to the Budget Entry User Access Maintenance screen. An Account Groups detail node was added to the Budget Entry User Selection browse. This detail node will show all the account groups the user is in. In addition, when deleting the last budget entry user, the Restrict Budget Entry Users and Accounts option will now be unchecked.

Enhancement
Proj#3261197

Web Financial Management\Account Management\Budget Management\Budget Entry\Budget Entry Processing - Individual Entry\Mass Change
  - WF\AM\BM\BE\PR

1 - Web Budget entry now provides the ability to set a maximum budget amount. A budget cannot be submitted when the total of the budget workfile amount is greater than the maximum budget amount. This new feature is only available with Web Budget Entry.

WI-UG Enhancement
Proj#2538198

Employee Management
Web Human Resources\Employee Administration\Employee Management
Web Human Resources\Employee Administration\Employee Management\Assignments
  - WH\AD\EM\AS

1 - When looking at an Employee Management Assignment for Payroll Information, the Payroll Amount section now reads "Payroll Amounts (For this Assignment)."

Enhancement
Proj#3158475

Web Human Resources\Employee\Employee Replace
Web Human Resources\Employee\Employee Replace\Clone
  - WH\EP\ER

1 - Task Manager groups, individual users, step assignees and additional email recipients are now included in the Employee Replace/Clone.

Enhancement
Proj#2626040

Expense Reimbursement
Web Applications\Employee Access\Expense Reimbursement
Web Applications\Employee Access\Expense Reimbursement
  - WA\EM\ER

1 - When districts are not using full balance sheet accounts, the Expense Reimbursement account validation now correctly validates these accounts.

Correction
Proj#3282702

Fixed Assets
Web Financial Management\Fixed Assets\Depreciation
Web Financial Management\Fixed Assets\Depreciation\Re-Calculate Reversed Depreciation
- WF\FA\DE\RC

1 - When using the Recalculate Reverse Depreciation screen after multiple Reverse and Recalculation processes within the same depreciation period, the Select All button now works correctly and only selects records that are also displayed on the screen.

Correction
Proj#3272228

General
Financial Management\Saved Reports\
Financial Management\Saved Reports
- FM\SR   (PaC)

1 - The capability to export all saved reports has been added to Administration Utilities.

Enhancement
Proj#3169765

Purchasing
Web Financial Management\Vendors \Vendor Browse
Web Financial Management\Vendors \Vendor Browse\Profile Tabs\AP Invoices
- WF\VE\TB\AP

1 - When a PO Number on an AP Invoice is documentation only, the number does display, but not as a link for further drill down. This change was made to the Invoice Detail node and corresponding More browse, and to the Account Profile Detail Activity Detail Transaction node and browse.

Correction
Proj#3281203

Web Financial Management\Vendors \Vendor Browse\Profile Tabs\Vendor
- WF\VE\TB\VE

1 - When adding a new vendor and using the Cancel Add button, the vendor will now be deleted correctly.

Correction
Proj#2830496

School Based Activity Accounting
Web Financial Management\SBAA\Bank Processing
Web Financial Management\SBAA\Bank Processing\Bank Reconciliation
- WF\AC\BP\BR

1 - A Print Notes option is now available on the SBAA Bank Reconciliation report screen that is used to include notes on the printed report (either Summary or Detail). Note information includes the note category, the person that entered the note, the note date and time, and the text of the note itself. The report does not print protected notes.

MI-UG Enhancement
Proj#2019882

Web Financial Management\SBAA\Check Request
Web Financial Management\SBAA\Check Request
- WF\AC\CH

1 - The SBAA generate check request from a PO has been updated to display the vendor's 1099 setting.

Correction
Proj#3183724

Task Manager
Product Setup\Task Manager\FIN
Product Setup\Task Manager\FIN\HR Tasks\Processes
- PS\TM\FH\PR

1 - Selecting the next or previous task that has an apostrophe in its label
will now work properly. Previously, a javascript error occurred which
prevent the step from completing.

Correction
Proj#3227958

2 - The custom forms message when deleting a task has been updated.
It now says "Multiple forms per employee" instead of "many-to-one."

Enhancement
Proj#3239018

Student Management System

Activities
Web Student Management\Office\Activities
Web Student Management\Office\Activities\Activities
- WS\OF\AC\AM

1 - Add/Edit Tracking is now accessible from the Trans Log button on
the Activity Master browse (WS\OF\AC\AM).

Enhancement
Proj#3210858

Attendance
Web Student Management\Office\Attendance
Web Student Management\Office\Attendance\Entry By Student
- WS\OF\AT\BS

1 - The Hall Pass time will update automatically without refreshing the
screen.

Correction
Proj#3278303

Web Student Management\Office\Attendance\Product Setup \Utilities\Mass Change For a Range
- WS\OF\AT\PS\UT\MR

1 - An option to change the comment on attendance has been added to
the Mass Change for a Range utility.

TX-UG Enhancement
Proj#2300448

Web Student Management\Office\Attendance\Reports\Attendance Reports\Absence Occurrence Report
- WS\OF\AT\RE\AR\AO

1 - The Absence Occurrence will now calculate days correctly when the
Schedule Method is used for the student's Calendar.

Correction
Proj#3285791

Busing
Web Student Management\Administration\Busing
Web Student Management\Administration\Busing\Busing Master
- WS\AD\BU\BU

1 - The Add Bus Route Bus code now correctly displays the bus codes
in order in the drop-down selector and retains the correct selection
when tabbing from the field.

Correction
Proj#2540380

2 - The Bus Master Maintenance screens were updated to lock the
related route and stop fields when adding stops and students to the
route.

Correction
Proj#3024740

Web Student Management\Administration\Busing\Reports\Bus Route Report
- WS\AD\BU\RE\BR

1 - The Bus Route report range screen selection "Include Days Possible
vs. Attended" can now be deselected and saved.

Correction
Proj#2885837

Curriculum
Web Student Management\Office\Curriculum & Assessment
Web Student Management\Office\Curriculum & Assessment\Curriculum\Curriculum Master
 - WS\OF\CA\CM\CM

1 - The confirmation screen that displays when deleing a District
    Assessment now correctly refers to it as an Assessment rather than
    an Assignment.

Correction
Proj#2860333

**Web Student Management\Office\Curriculum & Assessment\Curriculum Mapping\Curriculum
Mapping**
 - WS\OF\CA\CU\CM

1 - When adding an attachment to a Curriculum Map using Internet
    Explorer and correctly uploading the attachment, the screen will no
    longer show an error for not uploading the attachment.

Correction
Proj#3229221

Educator Access Plus
Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\Learning Center
 - WA\EP\TA\LC

1 - A change was made to the Online Markup feature in the Course
    Learning Center to restore functionality that stopped working due to
    a change in the Google Drive API.

Correction
Proj#3289859

Enrollment
Web Student Management\Students\Data Mining
Web Student Management\Students\Data Mining
 - WS\ST\DM

1 - Enrollment Attachments and Details are now available in Data
    Mining.

MN-UG Enhancement
Proj#2571770

2 - The Food Service Critical Wanding Message field has been added to
    Data Mining; it may be selected when generating reports.

Correction
Proj#3100968

Web Student Management\Students\Online Enrollment
Web Student Management\Students\Online Enrollment\Enrollment Application Processing
 - WS\ST\OE\EP

1 - When matching a student in an NSOE application to a live student
    and having NSOE configured to not use any Emergency Information
    fields, the match will still be performed successfully.

Correction
Proj#3285303

**Web Student Management\Students\Online Enrollment\Product Setup\Configuration\Enrollment
Portal Configuration**
 - WS\ST\OE\PS\CF\EP

1 - A new option, Do Not Display Date to Guardians, has been added to
    New Student Online Enrollment, which will prevent the guardian from
    seeing the date used for the first day of the next school year. This is
    used in situations where the date is not yet known, so that guardians
    will not see an actual date, but the date can still be used to fill the
    required field.

Enhancement
Proj#3284902

Web Student Management\Students\Online Enrollment\Reports\Online Enrollment Form Report
 - WS\ST\OE\RE\OE

1 - When an application has been approved or is matched to a live
     student, the Online Enrollment Form report will include the Other ID.
     This will not print a value from the Other ID field on the application
     itself if the application is not matched. In addition, the Other ID will
     also print in the header of any selected custom forms in the same
     scenarios.

Enhancement
Proj#3271229

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
 - WS\ST\TB\EW\EW

1 - When deleting a no-show Entry/Withdrawal, the student will be
     completely removed from the entity if it is the student's only
     Entry/Withdrawal in the entity.

Correction
Proj#3255352

Family

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Family\Family Tab
 - WS\ST\TB\FA\FA

1 - When attempting to move the Address Change pop-up aside to use
     the Separate Family prompt first, the buttons will no longer work and
     the Address Change pop-up will be moved back on top to force the
     correct order. In addition, if the pop-up blocker is on, the user will
     receive the standard framework message providing them a chance
     to still open the Address Change window.

Correction
Proj#2880242

Family/Student Access

Web Student Management\Advanced Features\Message Center

Web Student Management\Advanced Features\Message Center
 - WS\AF\MC

1 - A Counselor Alphakey Low and High range has been added to
     Admin Message Center.

WI-UG Enhancement
Proj#3286294

2 - Performance issues no longer occur when sending Admin Message
     Center Messages to the entire district.

Correction
Proj#3288716

Fee Management

Web Student Management\Administration\Fee Management

Web Student Management\Administration\Fee Management\Product Setup\Codes\Prorate Schedules
 - WS\AD\FM\PS\CO\PS

1 - A new option is available in the Fee Management Prorate Schedule.
     The "Prorate course fee to zero when no class enrollment" option,
     when checked, sets the fee for a prorate course to zero when the fee
     is assigned, but no enrollment or transactions records are found.

Enhancement
Proj#3093612

Food Service

Web Student Management\Food Service\Payor
Web Student Management\Food Service\Payor\Customer Maintenance\Application Letters\Maintain Letter Templates
 - WS\FS\PM\LE\MT

1 - The Food Service Application Letter templates now has the merged field Application Number and can be found under Food Service Fields.

Enhancement
Proj#2081792

2 - The Food Service Application Letters now include the Direct Certification Type as a merge field selection for states with specific Direct Certification Type codes included on their imports.

IL-UG Enhancement
Proj#3225186

Web Student Management\Food Service\Payments
Web Student Management\Food Service\Payments\Reports\Amount Tendered Report
 - WS\FS\PY\RE\AT

1 - The Food Service Amount Tendered report layout was updated to use landscape and print all payment information in a single line. The Convert to Excel option in the print queue now outputs with the Payor information on a single line.

Correction
Proj#2644496

Web Student Management\Food Service\Reports
Web Student Management\Food Service\Reports\AccuClaim Audit Report
 - WS\FS\RE\AA

1 - The Food Service AccuClaim Audit report correctly prints the Withdrawal Date information for students who appear on the report due to purchases made outside of their enrollment in the district.

Correction
Proj#3286643

Gifted/Talented

Web Student Management\Student Services\Gifted & Talented
Web Student Management\Student Services\Gifted & Talented\Entry by Student
 - WS\SS\GT\GT

1 - The Gifted and Talented Area browse details are now displayed by School Year starting with the most recent year in descending order. The Alphakey column now also displays correctly.

Correction
Proj#3279219

Gradebook

Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Gradebook
 - WA\EP\TA\MG

1 - When a teacher has classes in two different entities and the current term is different in both entities, only the current term classes will show when the current term classes filter is used.

Correction
Proj#3282815

Grading

Web Student Management\Office\Grading
Web Student Management\Office\Grading\Reports\Student Lists\Honor Roll
 - WS\OF\GR\RE\SL\HR

1 - An option has been added to include a student in only one Honor Roll list. The new option is available under Honor Roll Ranges.

Enhancement
Proj#3283312

Graduation Requirements

Web Applications\Family Access\Graduation Requirements
Web Applications\Family Access\Graduation Requirements
- WA\FA\GQ

1 - If a Grade History Course Description exists for the Student Class   *Enhancement*
record, that description will now show at the Class name.   Proj#2549168

Web Student Management\Office\Curriculum & Assessment
Web Student Management\Office\Curriculum & Assessment\Graduation Requirements\Reports\Student Career Plan Report
- WS\OF\CA\GR\RE\SP

1 - A new option has been added to the Student Career Plan report to   *Enhancement*
display the status (signed or unsigned) of the eSignatures for Career   Proj#3278242
Plans. The guardian and student signatures can be checked.

Health Records

Web Student Management\Office\Health Records
Web Student Management\Office\Health Records\Medications\Reports\Medication
- WS\OF\HR\ME\RE\ME

1 - Administered medications with a quantity less than 1 are now   *Correction*
counted in Medication Summary Totals. Previously, the totals were   Proj#3287571
only counted if the value was 1 or greater.

Web Student Management\Office\Health Records\Product Setup \Utilities\Mass Clone Health Conditions
- WS\OF\HR\PS\UT\HC

1 - The Mass Clone Health Condition utility no longer creates extra   *Correction*
records when the From Year and To Year options are set to the   Proj#3284413
same school year.

Web Student Management\Office\Health Records\Vaccinations \Reports\Vaccination
- WS\OF\HR\VA\RE\VA

1 - Vaccination Letters can now be filtered using the Waiver option on   *Correction*
the Vaccination report.   Proj#3278459

Import/Export

Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Exports\Export File Builder\Export File Builder (Main Screen)
- WS\AD\SB\EX\EF\EF

1 - The Lunch Code Type field for the student is now exporting.   *Correction*
    Proj#3280473

Product Setup

Web Student Management\Advanced Features\Automated Emails
Web Student Management\Advanced Features\Automated Emails
- WS\AF\AE

1 - The Special Education automated email event type of IEP set as   *Correction*
WIP, now merges in the Case Manager name correctly when   Proj#2332305
selected in the email body.

Web Student Management\Custom Reports\Product Setup
Web Student Management\Custom Reports\Product Setup\Configuration\Custom Report Security
- WS\CR\PS\CF\RS

1 - The capability to mass assign security groups to a Custom Report   *Enhancement*
has been added.   Proj#1431172

RTI

Web Student Management\Student Services\Response to Intervention

Web Student Management\Student Services\Response to Intervention\Product Setup\Utilities\Generate Student Watch List

- WS\SS\RI\PS\UT\WL

1 - The Watch List Identification Grading Criteria range screen now allows selection of Grade Buckets as an alternate to date ranges for selecting students for the Watch List.

Enhancement
Proj#3285114

Scheduling

Web Student Management\Office\Current Scheduling

Web Student Management\Office\Current Scheduling\Build Course Master\Reports\Teacher and Room Availability

- WS\OF\CS\BC\RE\TR

1 - The Teacher/Room Availability report has been removed when in entity 000. This report is still available when running from a specific entity.

Correction
Proj#2126989

Web Student Management\Office\Current Scheduling\Product Setup\Configuration\Scheduling Entity Year Setup

- WS\OF\CS\PS\CF\SE

1 - When changing the day type, the pop-up showing the menus of the codes and utilities that need to be updated will now display correctly.

Correction
Proj#2183935

Web Student Management\Office\Current Scheduling\Reports\Student Schedules\Student Schedules (Print Options)

- WS\OF\CS\RE\SS\SS

1 - When printing Student Schedules that include future transactions dates, the Term Literal will display as expected based on what was requested when setting up the report.

Correction
Proj#3281821

Web Student Management\Office\Future Scheduling

Web Student Management\Office\Future Scheduling\Build Course Master\Course Master\Course Master

- WS\OF\FS\BC\CM\CM

1 - In the Master Builder Settings area, when trying to delete a Recommended Staff member that has an apostrophe in their name, an error will no longer prevent them from being removed.

Correction
Proj#2628302

Web Student Management\Office\Future Scheduling\Build Course Master\Product Setup\Utilities\Update Estimated Number of Sections

- WS\OF\FS\BC\PS\UT\UE

1 - When updating the Estimated Number of Sections and moving to the next page, the correct number of updated sections will show when closing.

Correction
Proj#3267227

Web Student Management\Office\Future Scheduling\Build Master Schedule\Master Schedule Builder\Interactive Master Schedule Builder

- WS\OF\FS\BM\MS\IA

1 - The Master Builder process was corrected to look at the new updated Scheduling Control Allow Non-Staff Teacher record value.

Correction
Proj#2963180

Web Student Management\Office\Future Scheduling\Student Schedule Generation\Product Setup\Utilities\Unschedule Student Classes
- WS\OF\FS\SS\PS\UT\US

1 - The Unschedule Student Classes utility will now properly check for existing grades on the Student Class records that are to be unscheduled. Previously, the check was being processed incorrectly when the District Configuration option was set to allow for entry of the Student's Grade Level, rather than their Grad Year.

Correction
Proj#3291140

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Scheduling Tab
- WS\ST\TB\SC

1 - The Prerequisite validation process has been updated to account for the new credit values that are calculated when a GPA Calculation is run.

Correction
Proj#3273698

Special Education

Web Student Management\Student Services\Special Education

Web Student Management\Student Services\Special Education\Product Setup\Configuration\Special Education Configuration
- WS\SS\SE\PS\CF\SE

1 - A help box was added to the Default IEP Manager to Case Manager option to clarify when the IEP Manager will be auto-updated.

Correction
Proj#3064622

Web Student Management\Student Services\Special Education\Special Ed Tabs\IEP Information\IEP Information Secured Items\IEP Forms
- WS\SS\SE\TB\IE\SI\IF

1 - The Special Education form previous and next arrow buttons will now correctly save and advance to the next form available.

Correction
Proj#3266094

Staff

Web Student Management\Staff\Product Setup

Web Student Management\Staff\Product Setup \Configuration\Staff Conferences Configuration
- WS\SF\PS\CF\SC

1 - Scheduling Team Conferences and General Staff Conferences now allow the mass add and delete of conferences. This function is available under the Staff Conferences Configuration area under Staff/Product Setup/Configuration (Scheduling Team Conferences) and under the Staff Browse (General Staff Conferences).

MN-UG Enhancement
Proj#3144884

Web Student Management\Staff\Staff Browse

Web Student Management\Staff\Staff Browse
- WS\SF\SF

1 - A new option was added to Student Management Configuration to either add or not add the Mr./Ms./Mrs. prefix to the Staff Long Name when adding a new staff member. The option is a Yes or No radio button that is defaulted to Yes to automatically add the prefix.

Enhancement
Proj#3159361

2 - The Staff ID is no longer displaying as "0" in the Picture browse details.

Correction
Proj#3283766

Web Student Management\Staff\Teacher Transactions (Tab)

Web Student Management\Staff\Teacher Transactions (Tab)
- WS\SF\TT

1 - If a teacher has several transactions, they will all now show in the Staff Transactions details. Previously, not all the transactions were displaying.

Correction
Proj#2696952

Student
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs
   - WS\ST\TB

1 - Quick Print favorites are now refreshing after templates are maintained.

Correction
Proj#3277174

Student Services
Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Students\Student Services
   - WA\EP\TA\MS\SS

1 - 1. A Print All Forms button was added to the Teacher Access Current Section 504 tab.
2. The Print/View All forms link in the My Section 504 Students and Print All Forms button will launch a process to flag forms as viewed.

Correction
Proj#3263348

2 - The Educator Access Plus Teacher Access view for the Current IEP tab now has a Print All button. The Print All button generates a PDF copy of the available IEP forms. The Print All is also available for Evaluation forms.

Enhancement
Proj#3264337