Notes for Addendum
05.17.02.00.03

Federal Reporting

Business Management System

Payroll
Human Resources\Payroll\Year End
Human Resources\Payroll\Year End\Payroll\Calendar\1094C\1095C Processing
- HR\PA\YE\PA\CA\CP   (PaC)

1 - Federal ACA Users: Due to IRS restrictions, we will be unable to reliably prevent the duplicate file error from the IRS and have removed the code. If the duplicate file error occurs, the Skyward user will need to manually modify something in the transmission and regenerate the electronic files before resubmitting.

Enhancement
Proj#3266035

2 - Federal ACA Users: The Step 5 parameter screen has been updated for C forms when 1095-C corrections are being submitted. The Authoritative Transmittal checkbox will not be checked in this scenario. Since a 1095-C Correction cannot be an authoritative transmission, the box will also be disabled.

Enhancement
Proj#3266039

3 - Federal ACA Users: The logic to default the "Total number of Forms 1095C filed by and/or on behalf of ALE Member" to zero for a 1094 correction has been removed. All 1094 corrections/replacements will now populate from the values from the previous 1094 submission.

Enhancement
Proj#3271292

4 - Federal ACA Users: The 1095B and C generated XML will no longer specify the "irs" namespace/prefix for the foreign "CountryNm" field. This will correct the IRS AIR error that states "CountryNm" is expected.

Enhancement
Proj#3274336

Human Resources\Payroll\Year End\Payroll\Calendar\W2 Processing
- HR\PA\YE\PA\CA\WP   (PaC)

1 - Federal W2 Users: The Create W2 Electronic Submission File(s) will now create an Iowa W2 file when an employee is found to have tax state information for Iowa.

Enhancement
Proj#3265288

Student Management System

Web Student Management\Federal-State Reporting\Federal Reporting
Web Student Management\Federal-State Reporting\Federal Reporting\Federal Office of Civil Rights\Part 2 Extract\Extract Civil Rights Data
- WS\SR\FR\FO\P2\EC

1 - Federal Users: The following updates have been made for CRDC: Part 1 has been updated to pull course totals. Extract report updated to display correct question numbers. Grade Level X-Ref issues have been resolved. Distance Education Course associations have been updated to be based on class and Federal Race displays correctly on IB Selection browse.

Enhancement
Proj#3266304

2 - Federal Users: The Course Associations has been updated to be based on Class or Course and Questions 21-23 in Part 2 LEA have been updated to have new Data Element Headers.

Enhancement
Proj#3270795

State Reporting or Related

Multiple States

Health Records
Web Student Management\Office\Health Records
Web Student Management\Office\Health Records\Vaccinations \Compliance Groups
 - WS\OF\HR\VA\CG

1 - The 2017-2018 state required vaccinations have been created for all   **Enhancement**
      states.   Proj#3258278

Staff
Web Student Management\Staff\Staff Browse
Web Student Management\Staff\Staff Browse
 - WS\SF\SF

1 - For multiple states (FL, WI, IL, MI. PA, KS, TN, RI, ID), the State ID   **Enhancement**
      has been added to the Staff browse for reference.   Proj#2430145

FL State Related
FL State Related - General System

Security
Product Setup\Skyward Contact Access\Security
**Product Setup\Skyward Contact Access\Security\Product Setup\Utilities\Security Group
Utilities\Assign Menu IDs To Multiple Groups**
 - PS\CA\SE\PS\UT\SG\AM
1 - All items are now available security items, under the Special   **Enhancement**
      Programs (WS\ST\TB\SP\TB) area.   Proj#3092494

FL State Related - Business Management System

FastTrack
Web Human Resources\Employee Administration\FastTrack
Web Human Resources\Employee Administration\FastTrack\Application Processing
 - WH\AD\FT\AP

1 - Florida Users: View Curriculums option has been added to job   **Enhancement**
      postings for Florida. The curriculum that is assigned to the job   Proj#3136188+
      posting is pulled from the Assignment Code. Qualifications are then
      pulled in based on the curriculum that was populated.

   Qualifications and Curriculum can be edited individually on the job
      posting. When using the resync option for Qualifications, it syncs
      based on the selected curriculum for that job posting. When Using
      the resync option for Curriculum, it syncs based on curriculum
      selected on the Assignment Code.

Web Human Resources\Federal-State Reporting\Florida State Reporting
**Web Human Resources\Federal-State Reporting\Florida State Reporting\Surveys\Processing
Options\Extract Survey Data**
 - WH\SR\FL\SU\SU\ED
1 - Florida Users: The Grandfathered Salary Schedule Pay Type   **Enhancement**
      Indicator displays as Z for employees with an Employment Type of   Proj#3265693
      TP when using the override Employee type.

2 - Florida Users: The extract logic is updated to pull the State Lane   **Enhancement**
      Code value (for the Salary Schedule Pay Type) and Step (Salary   Proj#3274926
      Schedule Step) from the Salary Matrix. The overrides are no longer
      valid.

FL State Related - Student Management System

Web Student Management\Federal-State Reporting\Florida State Reporting

Web Student Management\Federal-State Reporting\Florida State Reporting\F.A.S.T.E.R\F.A.S.T.E.R\Send Student Info
 - WS\SR\FL\FA\FA\SS

1 - Florida Users: With FASTER Edit 19, the Course Grade of "T" is now a valid grade mark.

Correction
Proj#3271330

Web Student Management\Federal-State Reporting\Florida State Reporting\F.A.S.T.E.R\Reports\Transcript\By Student
 - WS\SR\FL\FA\RE\TR\BS

1 - Florida Users: FASTER Transcripts have been updated to not print alpha characters in zip codes.

Correction
Proj#3269762

Web Student Management\Federal-State Reporting\Florida State Reporting\FTE Calculator
 - WS\SR\FL\FT

1 - Florida Users: The FTE Calculator/Surveys has been updated when using semester average option.

Enhancement
Proj#3266740

Web Student Management\Federal-State Reporting\Florida State Reporting\Other Exports\Sunshine Connections Data\Extract Sunshine Connections Data
 - WS\SR\FL\OE\SC\ES

1 - Florida Users: The Extract Sunshine Connections Data option has been updated to process using multiple print queue agents.

Enhancement
Proj#3274749

Web Student Management\Federal-State Reporting\Florida State Reporting\Other Exports\Sunshine Connections Data\View Exported Files\Save Locally for Submission
 - WS\SR\FL\OE\SC\VS

1 - Florida Users: The FTP process for Sunshine Connections now has the capability to be automated.

Enhancement
Proj#3266096

Web Student Management\Federal-State Reporting\Florida State Reporting\Other Exports\EOC Pre-ID Data\Export EOC Pre-ID Data
 - WS\SR\FL\OE\SE\ES

1 - Florida Users: The Spring FSA EOC Pre-ID export has been updated to meet the 2017 state requirements.

Enhancement
Proj#3261531

Web Student Management\Federal-State Reporting\Florida State Reporting\Product Setup\Codes\Maintain State-Defined Codes
 - WS\SR\FL\PS\CO\MS

1 - Florida Users: "WPT" Test Subject codes have been updated so that they are available from the ELL tab.

Enhancement
Proj#3275871

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Extract\Extract Survey Data
 - WS\SR\FL\SU\EX\ES

1 - Florida Users: The Surveys Teacher Course format has been updated to not report classes taken in the McKay Entity (3518).

Correction
Proj#3275690

2 - Florida Users: Surveys SESIR format has been updated to always extract an Incident Involvement Type of "Z" if Incident Type is UBL or UHR.

Enhancement
Proj#3275696

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Maintain
 - WS\SR\FL\SU\MA

1 - Florida Users: The Mass Change Extracted Survey Data utility has been updated to handle multiple entities in the Entity field. The Entity field in the Survey Maintain will no longer display multiple entities.

Enhancement
Proj#3273991

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Utilities\Mass Change Extracted Survey Data
 - WS\SR\FL\SU\UT\MC

1 - Florida Users: The Mass Change Extracted Survey/WDIS Data utilities have been updated to allow pre-processing.

Enhancement
Proj#3266310

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Verification\Extracted Data Report
 - WS\SR\FL\SU\VE\ED

1 - Florida Users: The Edit Error Report for Survey processes has been updated (i.e. Extracted Survey Data Report) to print students under the correct school.

Correction
Proj#3274104

IL State Related

IL State Related - Student Management System

Web Student Management\Federal-State Reporting\Illinois State Reporting

Web Student Management\Federal-State Reporting\Illinois State Reporting\Student Information System\Export SIS Data
 - WS\SR\IL\SI\ES

1 - Illinois Users: The Assessment PARCC Pre-ID Export has been updated to correctly pull a Text-To-Speech code of 11 for ELA/L PARCC records.

Correction
Proj#3261962

2 - Illinois Users: The SIS Automated Web Service has been updated to queue the import file process for 24 hours. Previously, the import was queued for two hours and then the file would need to be manually imported. With this changed the import will re-queue the process every two hours for approximately 24 hours.

Enhancement
Proj#3271512

Import/Export

Web Student Management\Administration\SkyBuild

Web Student Management\Administration\SkyBuild\Exports\Export File Builder\Export File Builder (Main Screen)
 - WS\AD\SB\EX\EF\EF

1 - Illinois Users: The fields LEP Services per Week and LEP Parent Refusal have been added to Skybuild Exports.

Enhancement
Proj#3224024

KS State Related

KS State Related - Business Management System

Web Human Resources\Federal-State Reporting\Kansas State Reporting

Web Human Resources\Federal-State Reporting\Kansas State Reporting\Kansas LPR\State Specific Assignment Breakdown Import from Student
 - WH\SR\KS\KL\SS

1 - Kansas Users: The LPR Assignment Import from Student Management was modified so that it accepts a comma delimited txt file, the format being generated in Student Management. The import will also continue to accept files in csv and xml format.

Enhancement
Proj#3270589

KS State Related - Student Management System

Enrollment
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Secured Items\View-Modify KIDS Student Data
 - WS\ST\TB\EW\SI\KI

1 - Kansas Users: When manually creating an EXIT record, the Exit Date will default to the Exit Date on the Withdrawal record. The Withdrawal Type validation has been updated to check the Withdrawal Type code against the specified school year.

Correction
Proj#3265336

Food Service
Web Applications\Family Access\Food Service Application
Web Applications\Family Access\Food Service\Food Service Application
 - WA\FA\FS\AP

1 - Kansas Users: Household Number is now a required field on the Food Service Online Application for applicants that provide a Gross Income. Applicants that apply for foster children only or provide a Case Number do not need to complete step 3 for Gross Income and the field isn't required.

Enhancement
Proj#3262168

Health Records
Web Student Management\Office\Health Records
Web Student Management\Office\Health Records\Vaccinations \Compliance Groups
 - WS\OF\HR\VA\CG

1 - Kansas Users: The Polio immunization requirements have been updated for 2017 and 2018.

Enhancement
Proj#3268867

Web Student Management\Federal-State Reporting\Kansas State Reporting
Web Student Management\Federal-State Reporting\Kansas State Reporting\Kansas Individual Data on Students\KIDS\Maintain KIDS Data
 - WS\SR\KS\KI\KI\MK

1 - Kansas Users: When a KIDS EXIT record is manually added, all required fields will have an "*" indicating that they are required. Fields that are no longer part of the collection will not display as required and will now be disabled for editing. When an Entry/Withdrawal record is selected, all required fields will be automatically filled with the latest data for that Entry/Withdrawal record.

Enhancement
Proj#3276021

Web Student Management\Federal-State Reporting\Kansas State Reporting\Other Exports\LPR Data\Export LPR Data
 - WS\SR\KS\OE\LD\ED

1 - Kansas Users: An entity selection option has been added to the Export LPR Assignment Data template ranges screen. This will allow users to do individual entity selection when running this export from the 000 entity.

Enhancement
Proj#3273887

Scheduling
Web Student Management\Office\Current Scheduling
Web Student Management\Office\Current Scheduling\Reports\Class Roster Report\Class Roster Report (Print Options)
 - WS\OF\CS\RE\CR\CR

1 -	Kansas Users: The Course Code value on the Class Roster Report will now be calculated correctly in instances where the State Reporting Configuration option "Manually Generate State Submission Records" is unchecked.	*Enhancement* Proj#3147560

MA State Related
MA State Related - Student Management System

Staff
Web Student Management\Staff\Staff Browse
Web Student Management\Staff\Staff Browse
 - WS\SF\SF

1 -	Massachusetts Users: A new area was added to Staff to allow for the entry of Staff Absence dates. A new SkyBuild import was also created.	*Enhancement* Proj#3209553

MI State Related
MI State Related - Student Management System

Import/Export
Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Exports\Export File Builder\Export File Builder (Main Screen)
 - WS\AD\SB\EX\EF\EF

1 -	Michigan Users; Section 31A fields have been added to the Student Special Programs field area for Skybuild Exports.	*Enhancement* Proj#3226501+

Web Student Management\Administration\SkyBuild\Imports\Import File Builder\Import File Builder (Main Screen)
 - WS\AD\SB\IM\IF\IF

1 -	Michigan Users: Section 31A fields have been added to Skybuild Imports for the Special Programs data type. Fields can be accessed by selecting the Program Type of Section 31A when adding the Import File to the interface.	*Enhancement* Proj#2539956

Web Student Management\Federal-State Reporting\Michigan State Reporting
Web Student Management\Federal-State Reporting\Michigan State Reporting\Data Integration\Data Integration\Extract Data
 - WS\SR\MI\DI\DI\ED

1 -	Michigan Users: Ed-Fi consistently deletes objects in the proper order to prevent dependency errors.	*Enhancement* Proj#3263497

Web Student Management\Federal-State Reporting\Michigan State Reporting\Michigan Student Data System\Extract MSDS Data
 - WS\SR\MI\MS\ED

1 -	Michigan Users: The Extract MSDS Data process has been updated to use the correct XML headers for the 2016-17 Spring/EOY collections.	*Enhancement* Proj#3264782

Web Student Management\Federal-State Reporting\Michigan State Reporting\Product Setup\Utilities\Mass Update Initial IEP\IFSP Records as Submitted to MSDS
- WS\SR\MI\PS\UT\MU
1 - Michigan Users: A new utility "Mass Update Initial IEP/IFSP Records as Submitted to MSDS" has been added to the State Reporting Utilities Menu Path. This utility will allow users to quickly update IEP/IFSP records that have been sent to MSDS and flag those records accordingly.

Enhancement
Proj#3271188

Special Education
Web Student Management\Student Services\Special Education
Web Student Management\Student Services\Special Education\Reports\State Reports\Fourth Friday Report
- WS\SS\SE\RE\SR\FF
1 - Michigan Users: The Extract MSDS Data process has been updated to include a new warning report for students with unreported IEP's.

Enhancement
Proj#3274793

MN State Related
MN State Related - Student Management System

Enrollment
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
- WS\ST\TB\EW\EW
1 - Minnesota Users: The Mass Add Students to an Entity utility is now honoring the Independent Study settings in the Entry/Withdrawal Defaults portion of the template.

Correction
Proj#3263422+

NJ State Related

NJ State Related - Student Management System

Web Student Management\Federal-State Reporting\New Jersey State Reporting

Web Student Management\Federal-State Reporting\New Jersey State Reporting\Reports\School Register Audit Report
 - WS\SR\NJ\RE\SR

1 - New Jersey Users: An update has been made to the Program Type field. The field has been moved from the NJ/NCLB tab to the Student Profile/Special Programs/Program Type tab. This will allow historical tracking of changes for a student's program type value(s). A conversion fix utility has been created and must be run to create the Program Type Special Programs records based on the Program Type field on the NJ/NCLB tab and any change history for this field. State Reports have been updated to pull Program Type from the Special Programs field. In order to convert the data that was previously on the NJ/NCLB tab Program Type field, you must do the following: 1. Navigate to Product Setup\Skyward Contact Access\Tools\Fix Programs. 2. Select the "zfxgrdedit003.w" program in the browse and click the "Run" button. 3. Select the Type of "PDF." 4. Enter "Program Type Conversion" in the Print Queue Description field (do not enter the quotation marks). 5. Enter "student/1ssrnjutil001.p" in the Program field (do not enter the quotation marks). 6. Click the "Run" button. This will generate a report of the converted records. The records are converted based on the General\Change History tab of the Student Profile for records where the "Field Changed" value is "Program Type."	*Enhancement* Proj#3142334

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Special Programs Tab\Special Programs Tabs\PARCC Assessment Accommodations
 - WS\ST\TB\SP\TB\PS

1 - New Jersey Users: The PARCC field selections on the Special Programs, PARCC Assessment tab have been updated for 2017. The PARCC Export layout has also been updated for 2017.	*Enhancement* Proj#3275830

RI State Related

RI State Related - Student Management System

Enrollment

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
 - WS\ST\TB\EW\EW

1 - Rhode Island Users: The Mass Add Students to an Entity utility is now honoring the Resident Community settings in the Entry/Withdrawal Defaults portion of the template.	*Correction* Proj#3263245+

Health Records
Web Student Management\Office\Health Records
Web Student Management\Office\Health Records\Health Browse\Health Profile Tabs\Medicaid\Edit Submitted Medicaid Records
 - WS\OF\HR\TB\MC\ES

1 - Rhode Island Users: New security was added to allow districts to specify which users can modify a Medicaid record submitted via CompuClaim. This update will also require the user who changes a submitted record to enter a reason the update is needed, which will be tracked in the History area of the Medicaid Detail record.

Enhancement
Proj#3272036+

2 - Rhode Island Users: New security was added to allow districts to specify which users can Edit/Delete a Medicaid record submitted via CompuClaim. This update will also require the user who deletes a submitted record to enter a reason the delete is needed. If a new Activity Detail record is entered for the same day as the deleted record, the delete information will be visible in the History.

Enhancement
Proj#3274995+

Web Student Management\Office\Health Records\Vaccinations \Compliance Groups
 - WS\OF\HR\VA\CG

1 - Rhode Island Users: The HPV immunization requirements have been updated for 9th grade students.

Enhancement
Proj#3221396

Web Student Management\Federal-State Reporting\Rhode Island State Reporting
Web Student Management\Federal-State Reporting\Rhode Island State Reporting\eRide\eRide\Extract eRide Data
 - WS\SR\RI\ER\ER\EE
1 - Rhode Island Users: School code 70936 VIP South has been added to the list of schools.

Enhancement
Proj#3262585

Web Student Management\Student Services\Special Education
Web Student Management\Student Services\Special Education\Special Ed Tabs\Medicaid\Edit Submitted Medicaid Records
 - WS\SS\SE\TB\ME\ES
1 - Rhode Island Users: New security was added to allow districts to specify which users can modify a Medicaid record submitted via CompuClaim. This update will also require the user who changes a submitted record to enter a reason the update is needed, which will be tracked in the History area of the Medicaid Detail record.

Enhancement
Proj#3269294+

Special Education
Web Student Management\Student Services\Special Education
Web Student Management\Student Services\Special Education\Special Ed Tabs\Medicaid\Medicaid (Main Screen)
 - WS\SS\SE\TB\ME\ME
1 - Rhode Island Users: New security was added to allow districts to specify which users can Edit/Delete a Medicaid record submitted via CompuClaim. This update will also require the user who deletes a submitted record to enter a reason the delete is needed. If a new Activity Detail record is entered for the same day as the deleted record, the delete information will be visible in the History.

Enhancement
Proj#3270992+

SD State Related

SD State Related - Student Management System

Enrollment
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Entry - Withdrw\Entry - Withdrw Tab
- WS\ST\TB\EW\EW

1 - South Dakota Users: The Mass Add Students to an Entity utility is now honoring the Service Type settings in the Entry/Withdrawal Defaults portion of the template.

Correction
Proj#3263708+

TN State Related

TN State Related - Business Management System

Web Human Resources\Federal-State Reporting\Tennessee State Reporting
Web Human Resources\Federal-State Reporting\Tennessee State Reporting\Hybrid Plan, PDI\Extract Hybrid Plan, PDI Data
- WH\SR\TN\HY\XD

1 - Tennessee Users: The Hybrid Plan, PDI extract pulls only employees from the selected payrolls that have an Eligibility Code set to Yes in Employee Profile. Previously, the system was pulling employees with Eligibility Codes of Yes or No.

Enhancement
Proj#3272814

TN State Related - Student Management System

Attendance
Web Student Management\Office\Attendance
Web Student Management\Office\Attendance\Product Setup \Codes\Calendar Codes
- WS\OF\AT\PS\CO\CC

1 - Tennessee Users: The District Calendar number may no longer be saved as 00. Validation has been added that says it only allows valid values of 01-99.

Enhancement
Proj#3271172

Web Student Management\Federal-State Reports\Tennessee
Web Student Management\Federal-State Reports\Tennessee \Reports\Director's Monthly Report of Vocational Class Full Time Equivalent Average Daily Membership
- WS\SR\TN\RE\AM

1 - Tennessee Users: The Annual/Monthly Vocational Ed ADA/ADM reports have been updated to include a District Summary report.

Enhancement
Proj#2837444

TX State Related

TX State Related - Student Management System

Student Services
Web Applications\Educator Access Plus\Student Services
Web Applications\Educator Access Plus\Student Services\Gifted and Talented\Main Screen
- WA\EP\SS\GT\MS

1 - Texas Users: The display of the Gifted and Talented module was updated in EA+ so it will only appear under Student Services when the Texas Gifted and Talented license is turned on.

Correction
Proj#3149384+

Web Human Resources\Federal-State Reporting\Texas State Reporting
Web Human Resources\Federal-State Reporting\Texas State Reporting\TRS\Extract TRS Data
  - WH\SR\TX\TR\ED

1 - Texas Users: The extract for TRS ER20 records has been updated. | ***Enhancement***
Selection parameters are available to limit the records. Additionally, | Proj#3092759
retirees (limited by selection parameters) will be extracted, not just
those with TRS History.

Web Student Management\Federal-State Reporting\Texas State Reporting
Web Student Management\Federal-State Reporting\Texas State Reporting\PEIMS\PEIMS\Extract PEIMS Data
  - WS\SR\TX\PE\PE\EP

1 - Texas Users: When extracting PEIMS 090 and 305 equivalent | ***Enhancement***
records, the Class Role and Role ID will pull from the Class Meet if | Proj#3265210
the value on the teacher transaction is blank. This primarily corrects
an issue observed in the Fall submission for 2017 where PK Aides
were sometimes extracted with a Role ID of 087 instead of 033.

WI State Related
WI State Related - Business Management System

Web Human Resources\Federal-State Reporting\Wisconsin State Reporting
Web Human Resources\Federal-State Reporting\Wisconsin State Reporting
  - WH\SR\WI

1 - Wisconsin Retirement Users: Fields have been added to Employee | ***Enhancement***
Profile, Deduction Code Maintenance, and Pay Code Maintenance. | Proj#3244676
New Employee Profile fields were added for MyETF Retirement
reporting. The fields are available in Profile Retirement Information
and on the Employee browse for Retirement Information.
Additionally, a code for "Deferred Compensation" was added to the
Deduction Code maintenance screens in PaC and Web. Lastly, Pay
and Wage Type fields have been activated for Wisconsin on the Pay
Code maintenance screen. The field titles have been labeled
"Retirement Adjustment Type" and "Retirement Earning Type."

WI State Related - Student Management System
Import/Export
Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Exports\Export File Builder
  - WS\AD\SB\EX\EF

1 - Wisconsin Users: Staff State ID (WISE ID) has been added to | ***Enhancement***
Skybuild Exports. | Proj#3142067

Scheduling
Web Student Management\Office\Current Scheduling
Web Student Management\Office\Current Scheduling\Reports\Class Roster Report\Class Roster Report (Print Options)
  - WS\OF\CS\RE\CR\CR

1 - Wisconsin Users: The WISE ID has been added to the Class Roster | ***Correction***
Report. | Proj#3258629+

Web Student Management\Federal-State Reporting\Wisconsin State Reporting

Web Student Management\Federal-State Reporting\Wisconsin State Reporting\Other Exports\CTEERS\Maintain Extracted CTEERS Data
- WS\SR\WI\OE\CT\MD

1 - Wisconsin Users: The Mass Update Career and Tech Tab utility has been updated to set default Program Completion values to Yes instead of No. CTEERS Maintain has been updated to give users the ability to select an Instructional Area Code from a selection browse.

Enhancement
Proj#3261774

General Updates

General System

Mobile
Mobile
Mobile
- MB

1 - The following modifications have been made to Mobile:
1. The list of student names in the menu under Family Access is now sorted alphabetically.
2. Dialogs that are opened from other dialogs will now always open over the top of the original dialog.

Correction
Proj#3265004

Product Setup
Skyport\Widgets\General
Skyport\Widgets\General\RSS Feeds
- SP\WG\GE\RS

1 - The RSS Feed Widget is no longer preventing feed items from displaying in the widget. There was an issue with the Google API no longer being supported.

Correction
Proj#3264326

Security
Product Setup\Skyward Contact Access\Security
Product Setup\Skyward Contact Access\Security\Security Groups
- PS\CA\SE\SG

1 - If a security Group ID has trailing spaces, the group is now selected when using the Select Matching Groups option.

Correction
Proj#3248615

Student
Product Setup\Skyward Contact Access\Student Management
Product Setup\Skyward Contact Access\Student Management\Configuration
- PS\CA\ST\CF

1 - The Online Payment Configuration for those using the XML-based interface has been modified to correctly retain the selected Credit Card code when using the pop-up for selection.

Correction
Proj#3262693

Business Management System

Accounts Payable
Web Financial Management\Accounts Payable\Credit Cards
Web Financial Management\Accounts Payable\Credit Cards\Product Setup\Configuration\Credit Card Setup Options
- WF\AP\CC\PS\CF\CS
1 - The Credit Card summary email process has been updated to produce emails for account group approvers.

Correction
Proj#3218069

Accounts Receivable

Financial Management\Accounts Receivable\Invoices

Financial Management\Accounts Receivable\Invoices\Invoices (Main Screen)

- FM\AR\IN\IN   (PaC)

1 - The PaC Accounts Receivable Payor Master and Invoice Master now have the option to print a singular AR invoice. Clicking on the Print button for a Batch, Open, or History AR invoice displays the same parameter screen as the Print Invoices report option. In addition, the Parameters tab has pre-filled values based on the selected invoice for the following fields: Report Type, Report Sequence, Payor Key, Invoice Number, Payor Type, and Batch.

Enhancement
Proj#3240670

Web Financial Management\Accounts Receivable\Reports

Web Financial Management\Accounts Receivable\Reports\Statements\Print\Email Statements

- WF\AR\RE\ST\PS

1 - An option to attach related Accounts Receivable invoices to statement emails is now available for the AR Print/Email Statements option. When this option is engaged, only invoices that have been previously emailed will be attached to the statement email.

Enhancement
Proj#3170608

Budget Management
Web Financial Management\Account Management\Budget Management
Web Financial Management\Account Management\Budget Management\Budget Entry
  - WF\AM\BM\BE

1 - The user option Access to all budget entry processes is now available in Group Access by Person and in the Employee Replace/Clone utility.

Enhancement
Proj#3227251

2 - The Web Budget Entry system has been updated with an option to "Restrict Budget Entry Users and Accounts." The generate budget workfile and import workfile have also been updated to use the new rules for the "Restrict Budget Entry Users and Accounts." When all of the budget users are assigned account clearance groups, restrict the workfile accounts to those in the account clearance groups (within the budgets account ranges). If one of the users assigned to the budget has access to all accounts, then the system uses the normal account ranges to build the workfile.

Enhancement
Proj#3227280

3 - When the new "Restrict Budget Entry Users and Accounts" option is engaged, the Budget Entry browse "Users Editing Budget" detail node will display the assigned users, and the last date and time these users have submitted the Budget. If a work file exists, the number of accounts in the work file will be displayed, and any additional user editing this budget will also be listed. If the new option is not engaged, the detail node will work the same as prior to these changes.

Enhancement
Proj#3227298

4 - The Name Merge has been updated to include the new budget workfile users. As always when potentially changing Account Clearance, account access may be affected by the name merge and the build workfile may have to be re-run.

Enhancement
Proj#3227314

5 - The Budget Entry Process Information tab has been updated to allow for selecting users to assign to a budget process.

Enhancement
Proj#3227187

6 - The Budget Entry browse has been modified to take new access logic into consideration.
A new "Users" column has been added to the browse to indicate if individual users have been assigned to the Budget. Filter names have also been modified. When filter "Budgets I Have Access To" is selected, user will see all budgets if they have access to All Budget Entry. Otherwise, they will see:
1. All budget he/she has entered
2. All budgets with assigned users where he/she is assigned to
3. All budgets users were not assigned to and are available for View only/Modify only or Generate for other users.
In addition, when filter "Budgets Created by Me" is selected, only budgets created by the user are listed.

Enhancement
Proj#3227263

7 - The budget process will now move from WIP to Submitted status when the last of the selected users submits budget changes to the selected accounts.

Enhancement
Proj#3227290

8 - The Budget Entry clone process has been updated to now clone over budget entry users that are selected on the cloned from budget process.

Enhancement
Proj#3227306

Web Financial Management\Account Management\Budget Management\Budget Entry\Budget Entry
- WF\AM\BM\BE\BE

1 - The import format available for selection are now restricted to the one that is specific to the area that the import screen is being accessed from.

Enhancement
Proj#3232646

Employee
Web Applications\Employee Access\Personal Information
Web Applications\Employee Access\Employee Information\Personal Information
- WA\EM\EI\PI

1 - Entering Web Posts in Employee Access for the first time, the browse now shows all Web Posts available to the user. Previously, users had to change the Views to get the Web Posts to appear.

Enhancement
Proj#2908268

Web Human Resources\Employee\Employee Browse
Web Human Resources\Employee\Employee Browse\Profile Tabs\Employee\Address
- WH\EP\TB\EP\AD

1 - Human Resources has been updated to properly update the address to all members of all families that an employee is a part of when the employee's address is modified in Human Resources.

Correction
Proj#3261425

Employee Management
Web Human Resources\Employee Administration\Employee Management
Web Human Resources\Employee Administration\Employee Management\Assignment Export\Payroll Import
- WH\AD\EM\AE

1 - When using the Employee/Pay Code merge option, there are now options available to set the default Paid Start/Stop dates during the import. Previously, dates could not be set when using this merge option.

Enhancement
Proj#3082976

Web Human Resources\Employee\Employee Browse
Web Human Resources\Employee\Employee Browse\Profile Tabs\Degrees
- WH\EP\TB\DG

1 - Adding an Institution that has a similar name to another name in the database will not cause an error. Previously, this was an issue when the first 8 characters of the alphakey would match another alphakey in the database.

Correction
Proj#3271105

Payroll
Human Resources\Payroll\Current Payroll
Human Resources\Payroll\Current Payroll\Payroll Worksheet\Payroll Worksheet(Main Screen)
- HR\PA\CP\PW\PW   (PaC)

1 - In Payroll Configuration, there is now an option "Quick Entry Options save by worksheet and user." This option retains checkmarks for the worksheet quick add by worksheet and user. Previously, it retained the checkmark options from the last use.

Enhancement
Proj#2804923

Human Resources\Payroll\Current Payroll\TrueTime
- HR\PA\CP\TT   (PaC)

1 - Time Sheets with comp time where there are non-work hours for each scheduled day of the week will have the comp time allocated correctly. Previously, the comp time was not being allocated.

Correction
Proj#3007913

Web Human Resources\Employee\Employee Browse
Web Human Resources\Employee\Employee Browse\Profile Tabs\Pay Records
- WH\EP\TB\PR

1 - Payroll Records for references can no longer be added/edited on the Web as in PaC. Contract records for references can no longer be added on the Web as in PaC. When running payroll calculation, the program will stop if there is a Reference in the payroll run.

Enhancement
Proj#3168971

Timeoff
Web Applications\Employee Access\My Time Off Approvals
Web Applications\Employee Access\Time Off\My Time Off Approvals
- WA\EM\TO\AP

1 - The Reset Time Off Request Approvals utility identifies all orphaned records where the supervisor ID is "0" or "?." Previously, the system was only recognizing orphaned records with supervisor ID of 0.

Enhancement
Proj#3222604

TrueTime
Web Applications\Employee Access\My Time Sheets
Web Applications\Employee Access\True Time\My Time Sheets\Unsubmitted
- WA\EM\TT\TS\US

1 - The Time Sheet Submission Reason selection for time sheets that are over or under the employee's schedules has been modified. The selected reason will now appear properly in historical data and during the submission process. Previously, in some scenarios the wrong reason was appearing.

Enhancement
Proj#3261072

Student Management System

Attendance
Web Student Management\Office\Attendance
Web Student Management\Office\Attendance\Reports\Attendance Reports\Daily Reports\Day Summary
- WS\OF\AT\RE\AR\DR\DS
1 - A new option has been added to the Day Summary report when selecting students by date to print the student's grade as of today.

Correction
Proj#3262617

Web Student Management\Office\Attendance\Reports\Attendance Reports\Monthly - Quarterly Report
- WS\OF\AT\RE\AR\MQ
1 - The Attendance Monthly/Quarterly report template will no longer error after being cloned from entity 000 to multiple entities.

Correction
Proj#3274029

Discipline
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Discipline\Discipline Tab
- WS\ST\TB\DI\DI

1 - Quick Print Favorites will be generated as expected from the Discipline tab, Discipline - Entry by Officer, Entry by Student, and Entry by Incident.

Correction
Proj#3188745

Educational Milestones

Web Student Management\Office\Curriculum & Assessment
Web Student Management\Office\Curriculum & Assessment\Educational Milestones\Reports\Student Educational Milestones
 - WS\OF\CA\EM\RE\SE

1 - The Educational Milestones report now displays all Educational Milestones that a student has taken. Previously, the Educational Milestones Biliteracy Earned or Biliteracy Commendation were not printing on the Educational Milestones Report.

Correction
Proj#3266917

Educator Access Plus

Mobile\Educator Access Plus\My Classes
Mobile\Educator Access Plus\My Classes
 - MB\EA\MC

1 - A Grades filter has been added to the Class Grades widget. This includes options for Current Grades, Previous and Current Grades, All Grades or Custom Grades. Additional options have been added to Show Extra Classes and edit the Custom Grades Display. Also, all clickable features of the regular Mobile Class Grades screen have been added to the Mobile Class Grades widget.

Enhancement
Proj#3271836

Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Conference Scheduler
 - WA\EP\TA\CS

1 - The Parent Teacher Conference Reschedule link was updated to display the correct entry screen and allow for selecting new conference information.

Correction
Proj#3263795

Enrollment

Web Applications\Family Access\Emergency Contacts
Web Applications\Family Access\Student Info\Emergency Contacts
 - WA\FA\SI\EC

1 - When adding an Emergency Contact through Pseudo Changes in Family Access, guardians are now required to entered the first and last name.

Correction
Proj#3263078

Web Applications\New Student On-line Enrollment\New Student On-line Enrollment
Web Applications\New Student On-line Enrollment
 - WA\OE

1 - A guardian will be unable to complete a step that has a date of birth that is in the future.

Correction
Proj#3226328

Web Student Management\Advanced Features\Address
Web Student Management\Advanced Features\Address\Product Setup\Utilities\Address Range Utilities\Generate Address Range
 - WS\AF\AD\PS\UT\AR\GA

1 - The Generate Address Range utility will now generate the Township for the address range defaults it creates.

Correction
Proj#3079734

Web Student Management\Students\Data Mining
Web Student Management\Students\Data Mining
 - WS\ST\DM

1 - The Section 504 Team Member fields have been added as available fields to Data Mining reports.

Enhancement
Proj#3218400

Web Student Management\Students\Online Enrollment
Web Student Management\Students\Online Enrollment\Enrollment Application Processing
- WS\ST\OE\EP

1 - The error message "There was a problem printing this page.^Please try again later." when attempting to print the screen using the camera icon will no longer be returned. Random screens were declaring a javascript function resulting in the print screen functionality (camera icon) to not work.

Correction
Proj#2959089

2 - If a document type uses a special character, an attachment can still be viewed from the detail section of the Enrollment Application browse.

Correction
Proj#2686902

3 - When editing an attachment from the Manage Required Documents screen, the screen will now properly close after saving.

Correction
Proj#2965630

4 - When a student is matched while importing their live data onto the application, their emergency information will be included in the live data that is imported onto the application.

Enhancement
Proj#3201370

Web Student Management\Students\Product Setup
Web Student Management\Students\Product Setup \Configuration\Identification Number Settings
- WS\ST\PS\CF\IN

1 - When the first 2 digits of the Other ID are set to be the last 2 digits of the student's Grad Year and there are students that have an Other ID that is before the starting value, the starting value will still be honored.

Correction
Proj#3262969

Web Student Management\Students\Reports
Web Student Management\Students\Reports\Projected Enrollment Reports\Boundry Transfer Summary Report
- WS\ST\RE\PE\BT

1 - All schools that print must now be part of entities that are selected when the All Schools option is checked.

Correction
Proj#3014667

Family/Student Access
Mobile\Student Access\
Mobile\Student Access
- MB\SA

1 - Guardians and students can no longer change the "From Email" in Mobile if the option to allow them to "Change the From Email" is unchecked.

Correction
Proj#3266839

Web Applications\Student Access\Calendar
Web Applications\Student Access\Calendar
- WA\SA\CA

1 - Assignments will no longer display HTML in the title of the pop-up dialogs.

Correction
Proj#3226112

Web Student Management\Advanced Features\Message Center
Web Student Management\Advanced Features\Message Center
- WS\AF\MC

1 - The Edge browser will no longer add special characters to email text, that end up causing unusual symbols to display in the text of the email.

Correction
Proj#2983834

Fee Management
Web Student Management\Administration\Fee Management
Web Student Management\Administration\Fee Management
- WS\AD\FM

1 - In the event that an Online Payment Vendor resolves a single payment with two or more separate notices using two different confirmation numbers, a check was added to prevent creation of duplicate payments.

Enhancement
Proj#3202304

Web Student Management\Administration\Fee Management\Customers
- WS\AD\FM\CU

1 - When the Google Map icon is turned on and displaying in an address column of a browse, the address column can now be filtered.

Correction
Proj#3042676

Web Student Management\Administration\Fee Management\Product Setup\Utilities\Transfer Balance to Default Entity
- WS\AD\FM\PS\UT\TB

1 - The Transfer Balance utility is now enabled for districts that are using Cross-Entity Fees. It now moves outstanding credit balances to a student's default entity only if the credit balance has been fully applied in the source entity. It will not be moved if there are unpaid fees that can absorb some or all of the remaining credit balance. The Cross-Entity Fee browse detail expansion now includes the credit balance amounts in non-current entities to show if there is credit in a different entity.

Correction
Proj#3089769

Web Student Management\Administration\Fee Management\Reports\Aging Report
- WS\AD\FM\RE\AR

1 - The Total Balance Due on the Aging Report now recognizes numbers with a comma correctly, when validating the Low and High range numbers.

Correction
Proj#3046858

Web Student Management\Administration\Fee Management\Reports\Billing Detail Report
- WS\AD\FM\RE\BD

1 - The Fee Management Billing Detail Report was updated for the student status filtering when running the report by entity. The entity the student has billing detail information in is now used to filter instead of the student's default entity.

Correction
Proj#2848053

Web Student Management\Administration\Fee Management\Reports\Fees Paid Report
- WS\AD\FM\RE\FP

1 - The Fees Paid Report, Payments By Check Number, Receipt Totals Report, and Aging Report were updated to allow the report templates to be set up to always print using today's date.

IN-UG Enhancement
Proj#2741529

Food Service
Web Student Management\Food Service\Payor
Web Student Management\Food Service\Payor\Customer Maintenance
- WS\FS\PM

1 - The API that allows an online payment vendor to query a customer's balances in Fee Management and Food Service will now return the customer's food service payor so that the online payment vendor can group students under a single food service balance if they are part of a family account.

Enhancement
Proj#3240444

Gradebook
Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Gradebook\Standards Gradebook\Main Screen

 - WA\EP\TA\MG\G1\MS

1 - The following issues have been corrected:
1. When a single event is scored from the Mobile application, Gradebook may not have recalculated the scored event into the term, subject, and skill grade. However, the next time the grade book was recalculated, that scored event would be properly calculated into the grades.
2. In rare instances, events not using points could save a valid grade mark with an invalid percent. For example, an "A" would be saved with a 0 percent.

Correction
Proj#3269582

Web Applications\Educator Access Plus\Teacher Access\My Gradebook\Secondary Gradebook\Reports\Missing Assignments

 - WA\EP\TA\MG\G2\RP\MA

1 - The Missing Assignments report has been corrected to show all missing assignments. Previously, when there were "extra" grading periods with the same terms that ended prior to the grading period that the report was running for, not all assignments were showing.

Correction
Proj#3269580

Web Student Management\Educator Access Plus\Gradebook
Web Student Management\Educator Access Plus\Gradebook\District Assignments\Reports\Percent Earned Analysis Charts

 - WS\EA\GB\DA\RE\PC

1 - The Percent Earned Analysis Chart will now process all linked assignments instead of just one. Previously, the results were not consistent when an assignment is linked to another assignment in a different class.

Correction
Proj#3269571

Grading
Web Student Management\Office\Grading
Web Student Management\Office\Grading\Reports\Grading Information - Analysis\Academic Eligibility

 - WS\OF\GR\RE\GI\AE

1 - Program now correctly gathers discipline information so that errors do not occur if a student has more than one activity and they are sorting the report by activity. Errors were occurring in the log file when printing the academic eligibility report if:
Sorting by activity
Using discipline criteria
Student has discipline records
Students has more than one activity

Correction
Proj#3266036

Graduation Requirements
Web Student Management\Office\Curriculum & Assessment
Web Student Management\Office\Curriculum & Assessment\Graduation Requirements\Endorsements\Product Setup\Codes\Curriculum Clusters

 - WS\OF\CA\GR\EN\PS\CO\CC

1 - The Graduation Requirements screen will now show all available Graduation Requirements areas. Previously, the list did not go beyond 20 records when using the Link Curriculum Clusters link and toggling to Graduation Requirements.

Enhancement
Proj#3196327

Web Student Management\Office\Curriculum & Assessment\Graduation Requirements\Product Setup \Utilities\Mass Change Career Plan Curriculums
  - WS\OF\CA\GR\PS\UT\MC

1 - The Mass Change Career Plan Curriculums Utility was created to add/change/remove Curriculums from Career Plans. The utility can be used for situations where students have curriculums in their plans but:
- those classes won't be offered in a future year;
- the State has made requirement changes;
- students have changed their diploma type OR
- a change in Endorsement and/or Option causes a curriculum to change.

Rather than requiring all students to go in to make a specific change, everyone can be updated at once.

Enhancement
Proj#3186718

Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Grad Reqs\Grad Reqs Tabs\Career Plan Tab
  - WS\ST\TB\GQ\TB\CP

1 - The Family Access and Student Access Graduation Requirements screen will now correctly show planned Curriculums from Career Plans. Previously, the curriculum and course information that was showing was incorrect.

Correction
Proj#3271656

Guidance
Web Student Management\Office\Guidance
Web Student Management\Office\Guidance\Reports\Guidance Office Report
  - WS\OF\GU\RE\GR

1 - An Entity column now displays on the Guidance Office report.

Correction
Proj#3061133

Health Records
Web Student Management\Students\Student Browse
Web Student Management\Students\Student Browse\Profile Tabs\Health\Health Tabs\Vaccination
  - WS\ST\TB\HR\TB\VA

1 - When a Waiver Claim Date is set in future, the Compliance correctly displays as Out of Compliance.

Correction
Proj#3002615

Import/Export
Web Student Management\Administration\SkyBuild
Web Student Management\Administration\SkyBuild\Exports\Export File Builder\Export File Builder (Main Screen)
  - WS\AD\SB\EX\EF\EF

1 - The Header and Trailing record field options have been updated to work better when run from entity 000 enabling the export to properly split the files by entity.

Correction
Proj#3178912

Product Setup

Web Student Management\Advanced Features\Automated Emails
Web Student Management\Advanced Features\Automated Emails
  - WS\AF\AE

1 - All SUD (Secondary Unit Designators) information is included in the Demographic Changes – Address Change Automated Emails when the address is changed from the Address Master. Also, when the Automated Email is set up in multiple Entities, the email will trigger correctly when the address is changed from the Address Master.

Correction
Proj#3267000

2 - Student Contacts can no longer be selected for NSOE Application Submitted and NSOE Application Submitted is Outside Path for Address/Grade Automated Emails.

Correction
Proj#3266604

Web Student Management\Families\Family Access
Web Student Management\Families\Family Access\Product Setup\Configuration\Entity Configuration
  - WS\FA\FM\PS\CF\EC

1 - The option to now allow guardians to turn off notifications has been relabeled and the word "Primary" has been removed.

Correction
Proj#3263096

RTI

Web Student Management\Student Services\Response to Intervention
Web Student Management\Student Services\Response to Intervention\Product Setup\Utilities\Generate Student Watch List
  - WS\SS\RI\PS\UT\WL

1 - The Generate Student Watch List utility will no longer generate an error in the print queue that will prevent students from being added to the watch list.

Correction
Proj#3268521

Scheduling

Web Applications\Student Access\Update Requests
Web Applications\Student Access\Next Year Requests\Update Requests
  - WA\SA\NY\UR

1 - Pre-Requisite verification logic has been updated in Online Course Requests to properly handle the scenario of a student currently taking a course and then requesting a course for the following year that has a Pre-Requisite of the current year course. Previously, a message was displayed stating that the student did not meet the Pre-Requisite.

Correction
Proj#3276575

Web Student Management\Office\Future Scheduling
Web Student Management\Office\Future Scheduling\Build Course Master\Product Setup\Utilities\Clone Schedule Master Files
  - WS\OF\FS\BC\PS\UT\SM

1 - In a very unique situation, the Clone Schedule Master files utility could produce an error and fail to finish when trying to link CECE Home and Away sections. If the CECE Away course was cloned to a new year before the CECE Home and the value of the "Use Meeting Times Override" between the Home and Away sections were different, the utility could fail when cloning the Home course.

Correction
Proj#3275586

Special Education
Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Students with Disabilities
- WA\EP\TA\SD

1 - The Special Education Evaluation and IEP forms that have been added to the student and marked for display in Teacher Access will now show in Teacher Access in the correct order that matches how they appear in the Special Education module.

Correction
Proj#3127613

Web Student Management\Student Services\Special Education
Web Student Management\Student Services\Special Education\Special Education Forms\Form Setup
- WS\SS\SE\FO\FS

1 - The following updates were made to Special Education Form Rules:
1. When a form that was part of a form rule is made historical, it no longer continues to appear as selected when editing a form rule and therefore enables the rule to save correctly.
2. When an IEP or Evaluation contains forms that were filled out prior to the form rule being applied and are not part of the current form rule, the forms will continue to display the proper Objective/Goal in the description and:
3. Those forms can also be deleted.

Correction
Proj#3254223

Web Student Management\Student Services\Special Education\Special Ed Tabs\IEP Information\IEP Information Secured Items\IEP Forms\Wisconsin Forms\I-4 Section 3:Measurable Annual Goals
- WS\SS\SE\TB\IE\SI\IF\IF\MA

1 - In the Special Education module, the forms that use the merge field for Short Term Objectives with Benchmarks are now properly merging in the Short Term Objective.

Correction
Proj#3252536

Student Services
Web Applications\Educator Access Plus\Teacher Access
Web Applications\Educator Access Plus\Teacher Access\My Students\Student Services
- WA\EP\TA\MS\SS

1 - The EA+ Student Services view for Section 504 now displays the view date after viewing the form from the form link and clicking back to return to the main screen. If using Chrome, the browser cache might need to be cleared for the screen to refresh with the update.

Correction
Proj#3252861