



Release Notes
 List of Versions Included in this listing:
 05.16.06.00.11

Notes for Addendum
05.16.06.00.11

Federal Reporting

Student Management System

Food Service

Web Student Management\Food Service\Payor

Web Student Management\Food Service\Payor\Customer Maintenance\Application Verification\Verification Processes\Maintain Verification Samples

- WS\F\S\PM\VE\PMV

- 1 - The Create Verification Sampling process was updated to randomly select from all Families instead of a limited number of applications. **Correction**
 Proj#3158912

State Reporting or Related

FL State Related

FL State Related - Business Management System

Web Human Resources\Federal-State Reporting\Florida State Reporting

Web Human Resources\Federal-State Reporting\Florida State Reporting\Surveys\Product Setup\Codes\Survey State Defined Codes Maintenance

- WH\SR\FL\SU\PS\CO\SC

- 1 - Florida Users: Survey Payroll Edit 56 has been updated for 2016-2017. **Enhancement**
 Proj#3148908

FL State Related - Student Management System

Web Student Management\Federal-State Reporting\Florida State Reporting

Web Student Management\Federal-State Reporting\Florida State Reporting\Other Exports\FCAT\FSA Pre-ID Data\Export FCAT\FSA Pre-ID Data

- WS\SR\FL\OE\FP\EF

- 1 - Florida Users: The Fall FSA ELA Retake Pre-ID process has been updated to include Test Retake range options for Reading/Writing subjects. This will allow users to only pull 10th grade re-takers and not first time test takers. **Enhancement**
 Proj#3140210

Web Student Management\Federal-State Reporting\Florida State Reporting\Product Setup\Codes\Maintain Federal-State Codes

- WS\SR\FL\PS\CO\MF

- 1 - Florida Users: The available Virtual Provider codes have been updated for 2017. **Enhancement**
 Proj#3152559

Web Student Management\Federal-State Reporting\Florida State Reporting\Product Setup\Codes\Maintain State-Defined Codes

- WS\SR\FL\PS\CO\MS

- 1 - Florida Users: New CTE Program/Course combinations have been added to the F61730 system table. Additionally, new Adult Programs from Appendix G were added to the FL-ADULT-VOC-PROG system table. **Enhancement**
 Proj#3144267

- 2 - Florida Users: The CTE Program selection has been updated to include programs tied to course 0000000 in F61730 (i.e. 9900010 and 9900099). **Enhancement**
 Proj#3150218

* State-UG = User Group Enhancement

+ next to project# indicates state specific but not specifically state reporting

Web Student Management\Federal-State Reporting\Florida State Reporting\Surveys\Extract\Extract Survey Data

- WS\SR\FL\SU\EX\IES

- 1 - Florida Users: The following Survey updates were made: **Enhancement**
Proj#3141788
1. Added a new data element called End of Course Achievement Level on Student Course Format.
 2. Added Student Course Edits #2J, 2K, 2M.
 3. Updated CTE Teacher Course Edit #43.
 4. Updated Teacher Course Edit #38.
 5. Updated code "Z" description in ELL Tier Placement table.
- 2 - Florida Users: The Career Academy IDs and District CAPE IDs are now extracting for Survey 2. Previously, the values were not extracting as expected after recent CTE updates. **Enhancement**
Proj#3157691

Web Student Management\Federal-State Reporting\Florida State Reporting\WDIS\Extract WDIS Data

- WS\SR\FL\WD\IES

- 1 - Florida Users: The export layout for the WDIS CTE Student Course Format has been updated to match the layout provided by the state. **Enhancement**
Proj#3145637
- 2 - Florida Users: A fix program (zfxfledit07.w) has been created to populate new WDIS Demographic fields for 2017 Surveys F and G. **Enhancement**
Proj#3149373

Graduation Requirements

Web Student Management\Office\Curriculum & Assessment

Web Student Management\Office\Curriculum & Assessment\Graduation Requirements\Product Setup \Configuration\Graduation Requirements Configuration

- WS\OF\CA\GR\PS\CF\GR

- 1 - Florida Users: The Online Learning requirement has been updated to account for the new I, J, and O values. **Enhancement**
Proj#3153507

Scheduling

Web Student Management\Office\Current Scheduling

Web Student Management\Office\Current Scheduling\Build Course Master\Reports\Master Schedule Summary Report

- WS\OF\CS\BC\RE\MS

- 1 - Florida Users: The Master Schedule Summary Report has been updated to allow users to print based on a processing list. This will allow districts to use a processing list containing all of the new teachers that need to be reported on the New Hire Report. This report will then print the corresponding teachers and their schedules for districts to use when completing the Florida New Hire Report online. **Enhancement**
Proj#2981226

ID State Related

ID State Related - Business Management System

Web Human Resources\Federal-State Reporting\Idaho State Reporting

Web Human Resources\Federal-State Reporting\Idaho State Reporting\Staff Report Processing

- WH\SR\ID\SR

- 1 - Idaho Users: The ISEE exception reports for the Human Resources data extract have been updated for the 2016-17 reporting year. **Enhancement**
Proj#3149799

ID State Related - Student Management System

Web Student Management\Federal-State Reporting\Idaho State Reporting

Web Student Management\Federal-State Reporting\Idaho State Reporting\Idaho System for Educational Excellence\Export Extracted ISEE Data

- WS\SR\ID\ID\IEE

1 - Idaho Users: The Extract ISEE Data process has been updated to extract Special Education data for PK-12 students who were evaluated, but did not qualify for Special Education services.

Enhancement
Proj#3144800

Web Student Management\Federal-State Reporting\Idaho State Reporting\Idaho System for Educational Excellence\Extract ISEE Data

- WS\SR\ID\ID\IES

1 - Idaho Users: The Extract ISEE Data process has been updated to improve matching between the Student Course Enrollment, Staff Assignment, and Master Course Schedule records. The Meeting Pattern was moved to the Section ID and the S1/S2 indicator was removed from the Section ID. Block Scheduled courses were updated to report as a single Staff/Course/and Student record to eliminate redundant records. The Course Exit Date for Student Course Enrollment records will only be exported at the end of the Reporting Period or when a course exit reason is present prior to the end of the corresponding class control set.

Enhancement
Proj#3151734

Web Student Management\Federal-State Reporting\Idaho State Reporting\Product Setup\Configuration\Maintain State-Defined Codes

- WS\SR\ID\PS\CF\MS

1 - Idaho Users: The Idaho Course Codes table had been updated to reflect the 2017 changes.

Enhancement
Proj#3156700

IL State Related

IL State Related - Student Management System

Health Records

Web Student Management\Office\Health Records

Web Student Management\Office\Health Records\Vaccinations \Compliance Groups

- WS\OF\HR\VA\CG

1 - Illinois Users: The Standard Compliance Group for Polio for KG students has been updated to now require four doses of Polio vaccine to be compliant with 2017 rules. The Live Virus Rule will also apply to the state of Illinois.

Enhancement
Proj#3157915

IN State Related

IN State Related - Student Management System

Web Student Management\Federal-State Reporting\Indiana State Reporting

Web Student Management\Federal-State Reporting\Indiana State Reporting\Other Exports\Textbook Reimbursement (DOE-TB)

- WS\SR\IN\OE\TR

1 - Indiana Users: The default Count Date for the Textbook Reimbursement (DOE-TB) process has been updated to 09/30. Additionally, the Count Date can now be edited and set to any desired date.

Enhancement
Proj#3125511

Web Student Management\Federal-State Reporting\Indiana State Reporting\Product Setup\Codes\Maintain State-Defined Codes

- WS\SR\IN\PS\CO\MS

1 - Indiana Users: The state subject codes have been updated for 2017. **Enhancement**
Proj#3139317

Test Scores

Web Student Management\Office\Curriculum & Assessment

Web Student Management\Office\Curriculum & Assessment\Test Scores\Test Builder

- WS\OF\CA\TS\TB

1 - Indiana Users: The list of available E-Transcript test codes has been updated. **Enhancement**
Proj#3140403

KS State Related

KS State Related - Student Management System

Web Student Management\Federal-State Reporting\Kansas State Reporting

Web Student Management\Federal-State Reporting\Kansas State Reporting\Kansas Individual Data on Students\KIDS\Export KIDS Data

- WS\SR\KS\K\K\EK

1 - Kansas Users: When the KIDS EXIT extract is run for a student who has reentered since the withdrawal that is being reported, the Entry Date will now correctly pull the original enrollment date from the record of the withdrawal being reported instead of the most recent entry date. **Correction**
Proj#3126508

MA State Related

MA State Related - Student Management System

Web Student Management\Federal-State Reporting\Massachusetts State Reporting

Web Student Management\Federal-State Reporting\Massachusetts State Reporting\SASID\SASID\Export Students Without SASID

- WS\SR\MA\SD\SD\ES

1 - Massachusetts Users: The SASID Export process has been updated to only use the first five digits of the zip code to determine the City/Town of Residence, when it is not manually entered on the MA/NCLB tab of the Student Profile. Previously, when a student had a 6-digit zip code (used to identify multiple cities/towns using the same zip code), the City/Town of Residence value could not be calculated. **Enhancement**
Proj#3152939

Staff

Web Student Management\Staff\Staff

Web Student Management\Staff\Staff

- WS\SF\SF

1 - Massachusetts Users: The Staff Assignment utility will now update the Expected Attendance and Actual Attendance using the Start and End dates of the assignment. **Enhancement**
Proj#3103197

MI State Related

MI State Related - Business Management System

Web Human Resources\Federal-State Reporting\Michigan State Reporting

Web Human Resources\Federal-State Reporting\Michigan State Reporting\REP Reporting - WH\SR\MI\RR

- 1 - Michigan Users: The REP data extract has been updated for the Fall 2016 submission. The update contains the following changes: **Enhancement**
Proj#3084544
1. Deleted fields: Academic Major, Academic Minor, Date Credential Issued, and Expiration Date of Credential.
 2. Credential Type: Only code 02 will be extracted and exported. If the State Code is anything other than 02, the field will be left blank.

MI State Related - Student Management System

Import/Export

Web Student Management\Administration\SkyBuild

Web Student Management\Administration\SkyBuild\Imports\Import File Builder\Import File Builder (Main Screen)

- WS\AD\SB\IM\FIF
- 1 - Michigan Users: The new EasyIEP v2.0 layout was added for the import changes with the Plan Type field and movement of the other fields. **Enhancement**
Proj#3075078+
- 2 - Michigan Users: A new import for Illuminate has been added as 4.0. This import includes the new Type of Plan field. **Enhancement**
Proj#3150476+

Web Student Management\Federal-State Reporting\Michigan State Reporting

Web Student Management\Federal-State Reporting\Michigan State Reporting\Michigan Student Data System\Maintain Extracted MSDS Data

- WS\SR\MI\MS\ME
- 1 - Michigan Users: The Extract MSDS Data processes have been updated to extract a value of "01" (IFSP) for the Type of Plan field in the Special Education component if the imported IFSP field is checked on the IEP. **Enhancement**
Proj#3154486

Web Student Management\Federal-State Reporting\Michigan State Reporting\Unique Identification Code\Export Students with\without UIC

- WS\SR\MI\UNES
- 1 - Michigan Users: The Export Students with/without UIC process has been updated to use the 2016-17 XML file format. **Enhancement**
Proj#3144673

MN State Related

MN State Related - Student Management System

Enrollment

Web Student Management\Advanced Features\Name Maintenance

Web Student Management\Advanced Features\Name Maintenance\Product Setup\Codes\Language Codes

- WS\AF\NA\PS\COLA
- 1 - Minnesota Users: The following MARSS Language codes have been added: 423=Bari, 425=Mam, and 427=Abon/Abong. **Enhancement**
Proj#3126666

Web Student Management\Federal-State Reporting\Minnesota State Reporting

Web Student Management\Federal-State Reporting\Minnesota State Reporting\MARSS\Extract MARSS Student and School Data

- WS\SR\MN\MA\EM

- 1 - Minnesota Users: The list of acceptable SAC and Status End codes has been updated for 2017. The Kindergarten Schedule Indicator code of G is no longer valid for 2017 or later. **Enhancement**
Proj#3136765

PA State Related

PA State Related - Business Management System

Account Management

Financial Management\Account Management\State Process

Financial Management\Account Management\State Process\State Reports\AFR General Fund Expenditures PDE-2057

- FM\AM\SP\SR\EX (PaC)

- 1 - Pennsylvania Users: The Annual Financial Report PDE-2057 for Expenditures and Revenues has been updated for the 2015-2016 fiscal year. The version number for both files is 15.16.09.01. **Enhancement**
Proj#3137095

Web Human Resources\Federal-State Reporting\Pennsylvania State Reporting

Web Human Resources\Federal-State Reporting\Pennsylvania State Reporting\Local Tax Export

- WH\SR\PA\LE

- 1 - Pennsylvania Users: A leading zero is no longer added in the Tax Quarter field when processing the Jordan Local Tax Export using the "Mifflin County" option and exporting to CSV from the "Mifflin EIT" view in the maintain screen. **Enhancement**
Proj#3151974

Web Human Resources\Federal-State Reporting\Pennsylvania State Reporting\PIMS

- WH\SR\PA\PI

- 1 - Pennsylvania Users: The PIMS Staff updates for 2016-17, new classroom teacher exception checks and LEA administrator exception checks, are now included in the Extract and Exception check reports. **Enhancement**
Proj#3137270

Payroll

Human Resources\Payroll\Reporting

Human Resources\Payroll\Reporting\Payroll\State - Federal\Retirement Processing

- HR\PA\RE\PA\SF\RP (PaC)

- 1 - Pennsylvania Users: The PSERS Work Report for an employee who has split accounting on their Pay Record now correctly rounds the total retirement hours for the month. **Enhancement**
Proj#3152304

PA State Related - Student Management System

Web Student Management\Federal-State Reporting\Pennsylvania State Reporting

Web Student Management\Federal-State Reporting\Pennsylvania State Reporting\PIMS\Extract PIMS Data

- WS\SR\PA\PM\EP

- 1 - Pennsylvania Users: The PIMS Special Education Snapshot has been updated to include census entity students with Special Education exit records. **Enhancement**
Proj#3085583
- 2 - Pennsylvania Users: PIMS Collection 1 - October Prior Year has been updated to pull all students. Previously, only students active as of the Snapshot Date were extracted. **Correction**
Proj#3152593

RI State Related

RI State Related - Student Management System

Web Student Management\Federal-State Reporting\rhode Island State Reporting

Web Student Management\Federal-State Reporting\rhode Island State Reporting\eride\eride\Extract eride Data

- WS\SR\RI\ER\ER\EE

- 1 - Rhode Island Users: The list of available SCED codes has been updated for the 2017 school year. **Enhancement**
Proj#3139048

TN State Related

TN State Related - Student Management System

Test Scores

Web Student Management\Office\Curriculum & Assessment

Web Student Management\Office\Curriculum & Assessment\Test Scores\Entry by Student

- WS\OF\CA\TS\BS

- 1 - Tennessee Users: The EPSO Import test process now correctly fills in the student's Alpha key. **Correction**
Proj#3158945

TX State Related

TX State Related - Student Management System

Activities

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse\Profile Tabs\Activity Tab

- WS\ST\TB\AC

- 1 - Texas Users: When a student has a current record for a Special Program and has a future Entry/Withdrawal enrollment record, they will be added to the activities linked to their special program when the Mass Update Students to Activities linked to Special Programs process is run. **Correction**
Proj#2746719+

Web Student Management\Federal-State Reporting\Texas State Reporting

Web Student Management\Federal-State Reporting\Texas State Reporting\PEIMS\PEIMS\Extract PEIMS Data

- WS\SR\TX\PE\PE\EP

- 1 - Texas Users: The 2017 PEIMS Edits/Rules have been updated. **Enhancement**
Proj#3068645

Web Student Management\Federal-State Reporting\Texas State Reporting\Reports\Attendance\Daily Register

- WS\SR\TX\RE\AT\DR

1 - Texas Users: The Daily Register has been updated to calculate the excess contact hours for the 405 records correctly.

Correction
Proj#3091753

Web Student Management\Federal-State Reporting\Texas State Reporting\Texas Student Data System (TSDS)\TSDS Dashboard\Extract TSDS Dashboard Data

- WS\SR\TX\TS\TD\ET

1 - Texas Users: The TSDS Homeroom field was added to the Section. It can be reported on using the User Defined Course Report, and mass changed through the Mass Change Course Master fields utility. The field is used in TSDS PEIMS to indicate a PK-specific homeroom, and in TSDS Dashboard for a homeroom at any grade level.

Enhancement
Proj#3147866

UT State Related

UT State Related - Student Management System

Web Student Management\Federal-State Reporting\Utah State Reporting

Web Student Management\Federal-State Reporting\Utah State Reporting\Data Clearinghouse\Extract Clearinghouse Data

- WS\SR\UT\DC\EC

1 - Utah Users: The Data Clearinghouse Extract has been updated to pull a District of Residence value of 42.

Enhancement
Proj#3156866

WI State Related

WI State Related - Business Management System

Employee Management

Human Resources\Employee Management\State Reporting

Human Resources\Employee Management\State Reporting

- HR\EM\ST (PaC)

1 - Wisconsin Users: The fields for the NCLB Number of Classes have been renamed by removing NCLB from the labels within the WISE Staff Assignments Upload file.

Enhancement
Proj#3143703

WI State Related - Student Management System

Web Student Management\Federal-State Reporting\Wisconsin State Reporting

Web Student Management\Federal-State Reporting\Wisconsin State Reporting\Ed-Fi\Ed-Fi\Mass Send Ed-Fi Data

- WS\SR\WI\EF\EF\MS

1 - Wisconsin Users: Various issues have been corrected regarding School and District IDs in Ed-Fi.

Enhancement
Proj#3157488

Web Student Management\Federal-State Reporting\Wisconsin State Reporting\Ed-Fi\WISE ID\Export WISE ID

- WS\SR\WI\EF\ID\EX

1 - Wisconsin Users: The option to "Exclude Part-Time Students" has been added to the WISE ID Export. This allows the exclusion of students below a certain enrollment percentage.

Enhancement
Proj#3145644

General Updates

Business Management System

Accounts Payable

Web Financial Management\Accounts Payable\Bank Reconciliation

Web Financial Management\Accounts Payable\Bank Reconciliation

- WFAP\BR

- 1 - Web Bank Reconciliation now properly pulls in checks for customers who do not use Full Balance Sheet accounting and who have several Cash Summary Accounts. **Correction**
Proj#3158487

Insurance Tracking

Web Human Resources\Insurance Tracking

Web Human Resources\Insurance Tracking

- WH\IT

- 1 - When displaying the dependents and beneficiaries tied to an open enrollment request, only dependents and beneficiaries that are tied to the open enrollment request will be shown. Previously, if a district ran the Create Open Enrollment process multiple times, the dependent and beneficiary detail nodes were showing duplicated dependents and beneficiaries. **Correction**
Proj#3089299

Web Human Resources\Insurance Tracking\Employees with Insurance

Web Human Resources\Insurance Tracking\Employees with Insurance

- WH\IT\EI

- 1 - Four new fields (Middle Name, Suffix, Disabled Dependent, and Disabled Dependent Effective Date) have been added to the Dependent Report. **Enhancement**
Proj#3135210

An additional parameter (Disabled Dependent) has been added to the Dependent Report parameter screen. This new option is a radio set which allows users to include dependents that are marked as disabled, include dependents not marked as disabled, or include both dependents that are marked as disabled and dependents not marked as disabled.

- 2 - Middle Name, Suffix, Disabled Dependent Indicator, and Disabled Dependent Effective Date have been added to the Insurance Tracking Dependent maintenance screen. The Insurance Tracking clone dependent process has been updated to clone over these new fields, and new columns were added to the clone browse to show the new fields. **Enhancement**
Proj#3135203

- 3 - The Employees with Insurance, Activity, and View more Current Coverage browses have been updated to show the new dependent fields (Middle Name, Suffix, Disabled Dependent, and Disabled Dependent Effective Date) in the Dependent detail node. **Enhancement**
Proj#3135215

- 4 - The required asterisks have been removed from the Birth Date, Gender, SSN, and Relationship fields on the add/edit dependent screen. These fields were previously marked as required, but no validation existed to stop a dependent from being saved if these fields were blank. **Correction**
Proj#3149742

A new option has been added to the Dependent Report parameter screen to show dependents with a blank birth date. If this new option (Print Dependents with a blank Birth Date?) is checked, dependents with a blank birth date will be printed regardless of the low and high date ranges selected. If the option is not checked, dependents with a blank birth date will not be printed.

Substitute Tracking

Web Human Resources\Substitute Tracking\Third Party Import

Web Human Resources\Substitute Tracking\Third Party Import\Select File for Import

- WH\ST\TP\SF

- 1 - The default timeout length for the AESOP Web Services Import has been changed from 90 seconds to 3 minutes. If the duration of Page Timeout Length on the District Web Configuration is higher than three minutes, then that value will be used. An error message will now display if the timeout is reached and the response has not been received. **Enhancement**
Proj#3151371

Student Management System

Attendance

Web Student Management\Office\Attendance

Web Student Management\Office\Attendance\Product Setup \Utilities\Update Atnd In-Out Recs Minutes Present

- WS\OF\AT\PS\UT\MP

- 1 - The "Update Atnd In-Out Recs Minutes Present" utility will now calculate correctly even when the prior record ended its calculation on the period where the current one starts. **Correction**
Proj#3151120

Discipline

Web Student Management\Office\Discipline

Web Student Management\Office\Discipline\Entry by Student

- WS\OF\DI\BS

- 1 - Action Details are created when adding an Action Summary record with the option to "Only Create Detail Records for School Days" not selected.

Correction
Proj#3158570

Educator Access Plus

Mobile\Educator Access Plus

Mobile\Educator Access Plus

- MB\EA

- 1 - In Mobile, the View Scores screens have been added for students and assignments/events. Also, the Enter Scores for students screen has been added.

Enhancement
Proj#2765136

Enrollment

Web Student Management\Students\Pseudo Approval

Web Student Management\Students\Pseudo Approval

- WS\ST\PA

- 1 - Approving a new family and guardian now correctly inserts a record in the emergency contacts screen. Previously, it was inserting a blank row.

Correction
Proj#3149846

Family/Student Access

Mobile\Family Access

Mobile\Family Access

- MB\FA

- 1 - Family/Student Access users were sometimes having their accounts locked when logging into Mobile with invalid passwords. The Mobile login process was updated to now honor the settings that determine when these types of users should have their accounts locked.
- 2 - When an assignment in Gradebook does not have the Post to Family/Student Access box checked, the grade will no longer show in the Mobile Current Grades and Mobile Class Grades screens.

Correction
Proj#3127068

Correction
Proj#2965088

Fee Management

Web Student Management\Administration\Fee Management

Web Student Management\Administration\Fee Management\Customers

- WS\AD\FM\CU

- 1 - If a Fee Management Customer is a student, the correct student will now be pulled up in the Student Locator when Student Database Tables are stored on different Storage Areas.

Correction
Proj#3148466

Gradebook

Web Applications\Family Access\Class Grades

Web Applications\Family Access\Gradebook\Class Grades

- WA\FA\GB\CG

- 1 - Family/Student Access has been updated to display assignments, lesson scheduler items, and learning center items properly when the description contains HTML tags. i.e. <div></div>
The following areas in Family/Student Access have been updated: Calendar, Wall (upcoming events), and Gradebook.
The following areas in Teacher Access have been updated: My Lesson Scheduler and Learning Center.

Correction
Proj#2909033

Web Student Management\Educator Access Plus\Gradebook

Web Student Management\Educator Access Plus\Gradebook\Secondary\Product Setup\Codes\Grade Mark Overrides

- WS\EA\GB\SE\PS\CO\GO

- 1 - The Year End utility now includes an option to clone grade mark overrides.

Correction
Proj#2793501

Health Records

Web Student Management\Office\Health Records

Web Student Management\Office\Health Records\Office Visits\Quick Entry

- WS\OF\HR\OV\VE

- 1 - The fields in the maintenance area of the Health Office Visit Quick Entry screen are no longer misaligned.

Correction
Proj#3151769

Student

Web Student Management\Students\Student Browse

Web Student Management\Students\Student Browse

- WS\ST\ST

- 1 - In the student browse, when filtered for inactive students only, typing in the last name lookup now goes to that name and not back to the first record every time.

Correction
Proj#3150144